



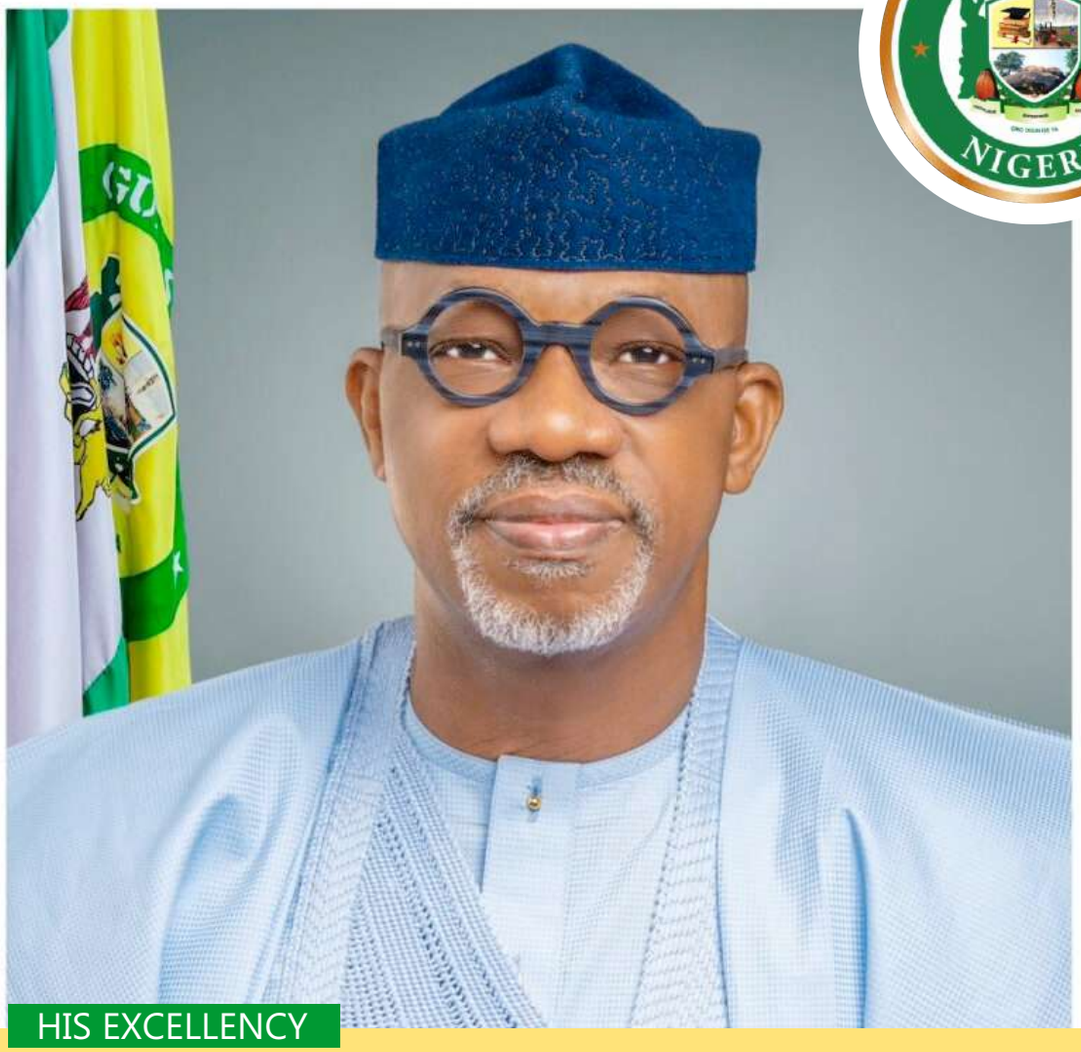






Ogun State Investment Opportunities



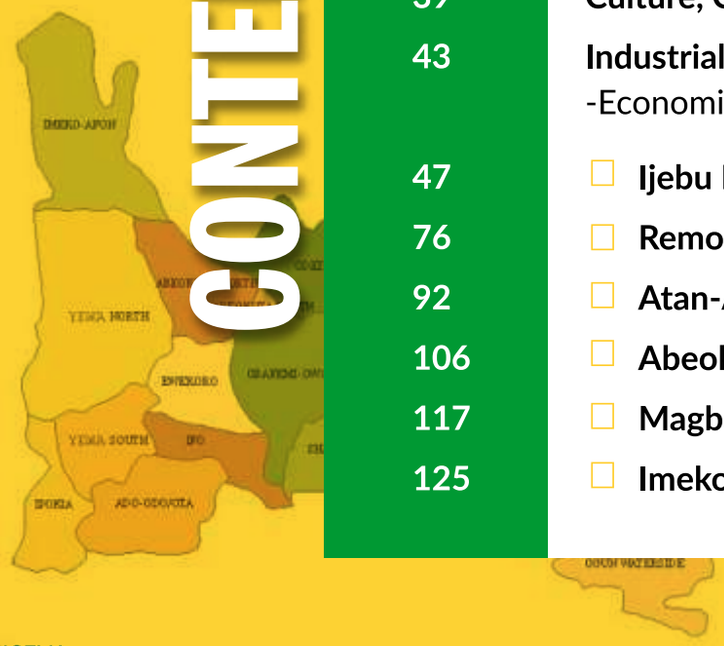


HIS EXCELLENCY

PRINCE DAPO ABIODUN, CON

GOVERNOR, OGUN STATE

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OUR VISION

To provide a focused and qualitative governance and to create the enabling environment for a public-private partnership, which is fundamental towards achieving sustainable economic development and individual prosperity for the people of Ogun State.

PRINCE DAPO ABIODUN, CON
GOVERNOR, OGUN STATE



OUR AMBITION

"To Promote Ogun State as the fastest growing economy in Nigeria and maximise the potential of every citizen."

ISEYA DEVELOPMENT PILLARS



#BuildingOurFutureTogether #ISEYA #OgunState

www.ogunstate.gov.ng



SETTING THE CONTEXT

01

Setting the Context:

OGUN STATE PROFILE

OGUN STATE PROFILE - The Gateway State, in South-Western Nigeria is a major manufacturing/industrial hub with the largest concentration of industries in Nigeria.

Location and land mass

16,432km²

Market size and access [1]

Bordering four States in Nigeria viz: Lagos, Oyo, Osun & Ondo and a West African country, Republic of Benin with access to West African cluster markets of c.400m population, which makes the State a major logistic hub.

Next to Lagos State –the 5th largest economy in Africa

74%

Arable land (1.2 million ha) [1]

Only c.30% of arable land is under cultivation. Key crops include Cassava, Cocoa, Maize, Cotton, Oil Palm and Rice .

Road network

The Gateway State -Strategic link to the Northern, Southern, Eastern regions of Nigeria.

30%

Contribution to National solid minerals production [2]

Solid minerals are available in commercial quantities -Limestone, Bitumen, Phosphate, Granite, Silica Sand, Feldspar, Kaolin, Clay etc.

70%

Gas supplied through pipeline

65% of gas is used for industrial purposes.

Source: Finding Value in Nigeria's Natural Wealth[1]

Demography

8.7million

Population

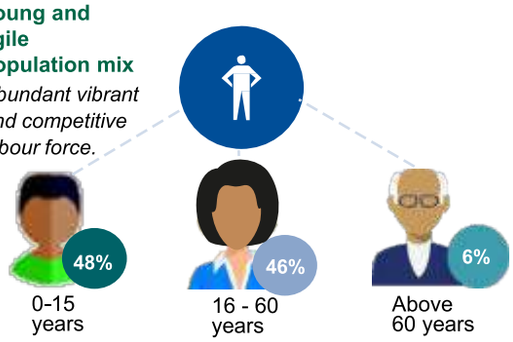
Gender

51% Female

49% Male

Young and agile population mix

Abundant vibrant and competitive labour force.



Population - (2024, Source, Bureau of Statistics)

Economic highlights

N 773,476
Per capita income

N472 billion
Annual budget

c.51% of the state budget is capital in nature.

4
Industrial hubs[2]

Investment hubs mostly share resources, hence benefit from economies of scale.

3
Free Trade Zones (FTZs)[2]

3 State sponsored Free Trade Zones (FTZs) Highest number in Nigeria – Olokola FTZ, Igbesa FTZ, Kajola FTZ

Home to several global MNC's and large local corporates

Others

1st
Number of Tertiary institutions[3]

Highest number of tertiary institutions in Nigeria (27) with easy access to trainable labour.

N538
Primary health centres[5]

Only 477 of the PHCs are operational with opportunity for investment in rehabilitation.

c.20
Tourist attractions[4]

Including Olumo rock, one of the most popular tourist destinations in Nigeria, located in the ancient city of Abeokuta.

4th
World Bank Subnational Study on Ease of Doing Business Ranking[6]

For starting a business, out of 36 states in Nigeria and the Federal Capital Territory, Abuja.

Economic Development Clusters

- *Ijebu EDC*
- *Remo EDC*
- *Abeokuta EDC*
- *Atan-Agbara-Ota EDC*
- *Magboro EDC*
- *Imeko-Afon EDC*

Key Anchor Projects of Abeokuta EDC

- *Tech hub*
- *Distribution & Logistic hub*
- *Industrial Estates*
- *Residential Estates*

Key Anchor Projects of Atan-Agbara-Ota EDC

- *Kajola FTZ*
- *Kajola Dry Port City*
- *Tech Hub*
- *Industrial Estates*
- *Residential Estates*

Key Anchor Projects of Remo EDC

- *Special Agro-Industrial Processing Zone (SAPZ)*
- *Gateway International Agro-Cargo Airport*
- *Aerotropolis*
- *Distribution & Logistic hub*
- *Industrial Estates*
- *Residential Estates*

Key Anchor Projects of Ijebu EDC

- *FGN Special Economic Zone*
- *MSME Park*
- *Automobile City*
- *Medical City*
- *Education City*
- *Smart City*
- *Financial Centre*
- *Distribution & Logistics Hub*
- *Industrial Estates & Residential Estate*

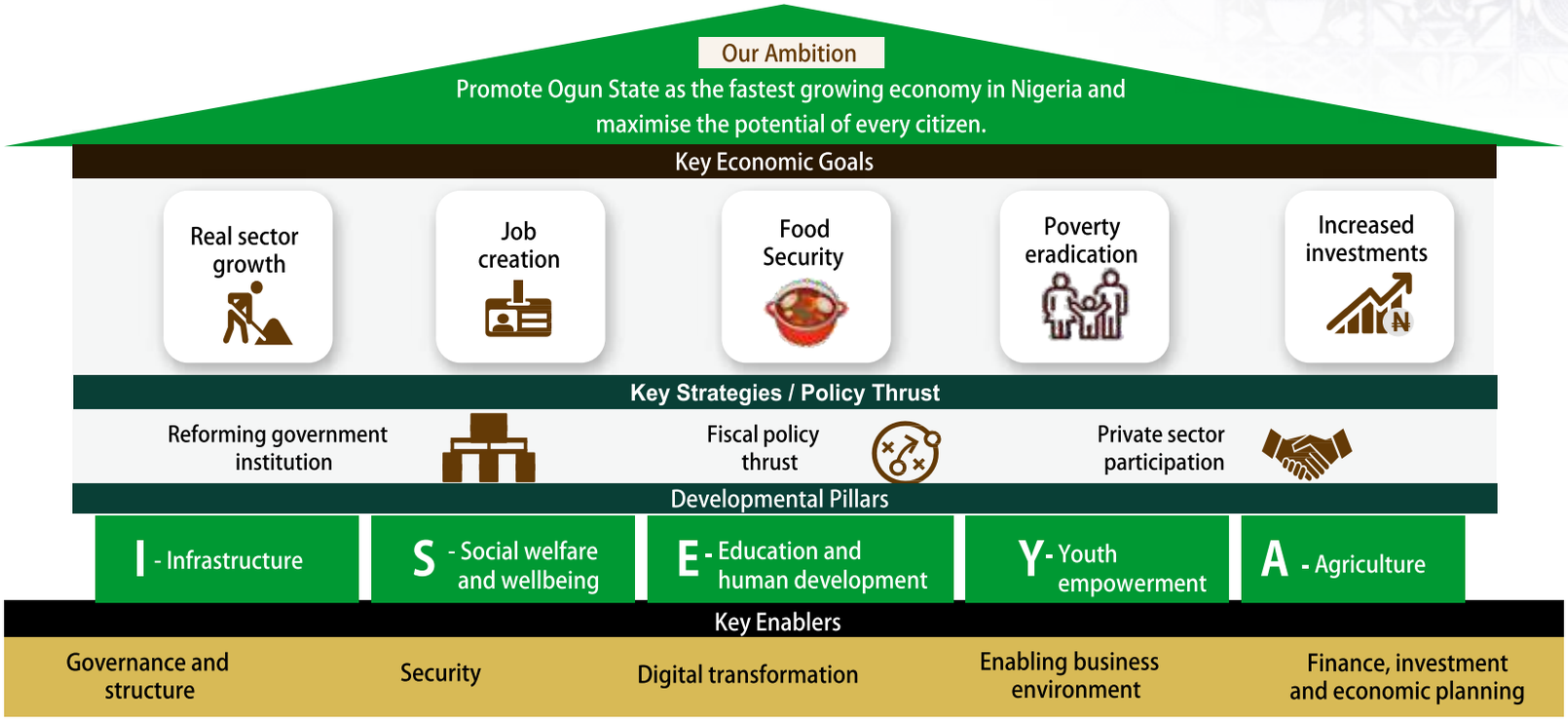
Key Anchor Projects of Magboro EDC

- *Creative Arts & Entertainment Village*
- *Industrial Estates*
- *Residential states*

Key Anchor Projects of Imeko Afon- Aworo EDC

- *Ile Dotun Forest Reserve*

OUR AMBITION



Setting the Context:
Economic Development Goals

Real sector growth

- **Diversify the primary sectors and drive growth in identified key sub-sectors (Agriculture, Transport and logistics, manufacturing and construction)**
- **Target an average annual growth rate of 25% in line with our ambition of being the fastest growing economy in Nigeria**

Job creation

- **Job creation and ease of business** – *target new businesses & encourage local talent & capacity*
- **Job aggregation and matching** – *bring job seekers in Ogun state closer to Nigerian companies*
- ***Skills development and training*** – *promote vocational, non-technical and soft skills aimed at giving Ogun citizens an edge*
- ***Talent hunt and management*** – *discover, enhance and empower creative talent across the State*

Food Security

- **Increase production and supply of high-quality agricultural produce**
- **Invest in food storage and processing facilities through various projects and initiatives including the establishment of a Special Agriculture Processing Zone**
- **Collaborate with The Federal Government of Nigeria and Private Sector on all viable agriculture and food security initiatives**

Poverty eradication

- **The Ogun State Economic Framework aims to tackle poverty eradication through the following initiatives:**
  - Drive **growth in production** to match population growth rate
  - Drive **technological innovations** which would eliminate constraints around labour adoption capacity
  - Adopt **fiscal policies** aimed at reducing inequality in income distribution
  - **Reduce cost of production** by increasing availability of necessary infrastructure
  - **Access to credit and land** for agricultural extension services

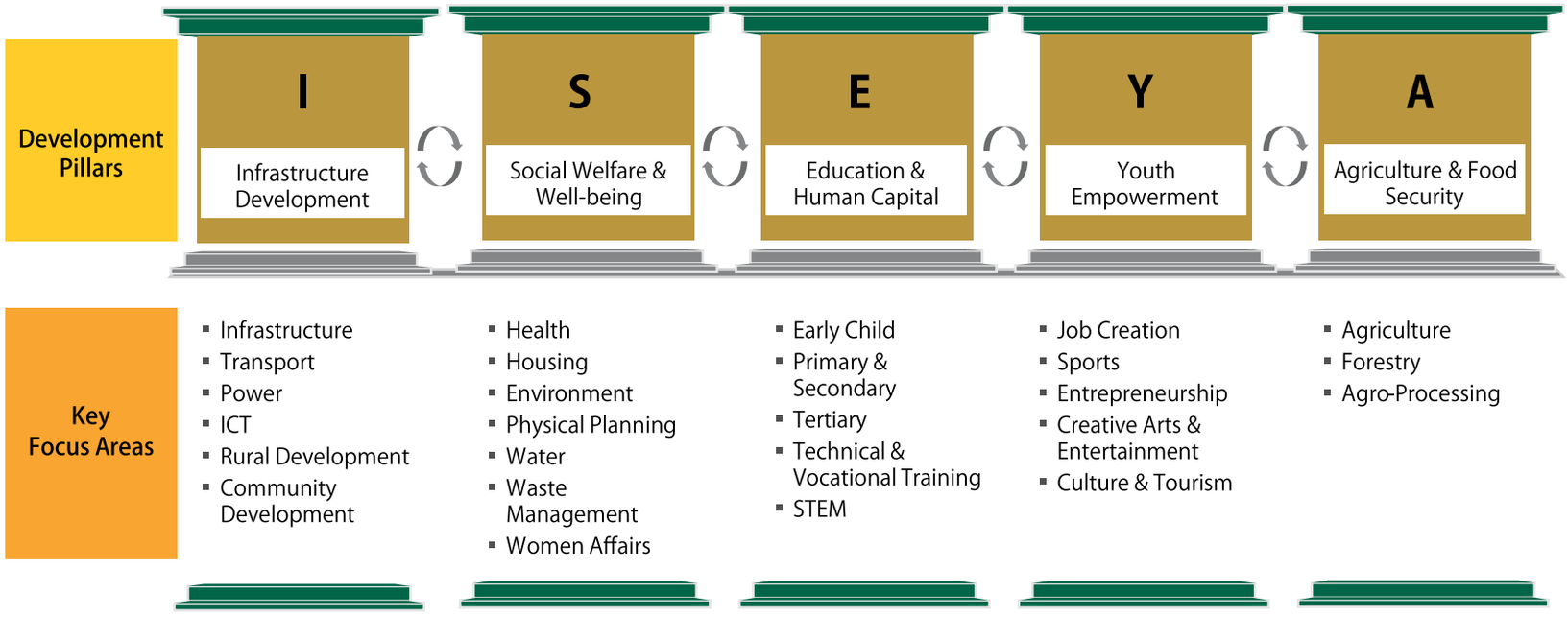
Increased investments

- **The developmental strategy for Ogun State is hinged on the private sector. Key elements include:**
  - Improve Ease of Doing Business to attract investments
  - Collaborate with private sector to invest in the development of Economic Development Clusters and the key Anchor Projects , etc. alongside adequate baseline infrastructure such as road access, electricity, broadband, etc.
  - Explicit sector strategies based on developmental pillars (ISEYA framework)
  - Appropriate regulatory framework and continued government support to ensure ease of doing business in Ogun State



Setting the Context:
ISEYA Development Pillars

Our Key Economic Goals are anchored on the ISEYA Development Pillars



Setting the Context:
Key Economic Policy Thrust

Reforming Government Institutions

Reforms
- Public Sector Reforms
- Judicial Reforms
- Financial Reforms
- Civil Service Reforms
- Energy Reforms

Policies
- Governance Policy

Agencies
- Ogun State Waste Management Authority (OGWAMA)
- Ogun State Public Works Agency (OGPWA)
- Ministry of Transportation
- Ogun State Planning & Development Permit Authority

Agencies
- Ogun State Planning & Development Permit Authority
- Ogun State Slum Regeneration Authority
- Bureau for Public Procurement
- Bureau of Statistics
- Debt Management Office
- Security Trust Fund

Initiatives
- Government Delivery Unit
- Digital Enablement
- IPSAS Accrual Implementation
- SFTAS Implementation

Fiscal Policy Thrust

Reforms
- Tax Reforms

Policies
- Fiscal Policy: Taxes, Revenue
- Land Policy
- Digital Policy
- Housing Policy
- Energy Policy

Agencies
- Fiscal Responsibility Commission

Initiatives
- Revenue Harmonization
- MTEF & MTRS

Private Sector Participation

Reforms
- Public-Private Partnerships Law

Policies
- Agriculture Policy
- Industrialization Policy
- Investment Policy

Agencies
- Public-Private Partnerships (PPP) Office
- Investment Promotion Agency (Ogun Invest)
- Business Environment Council
- Enterprise Development Agency

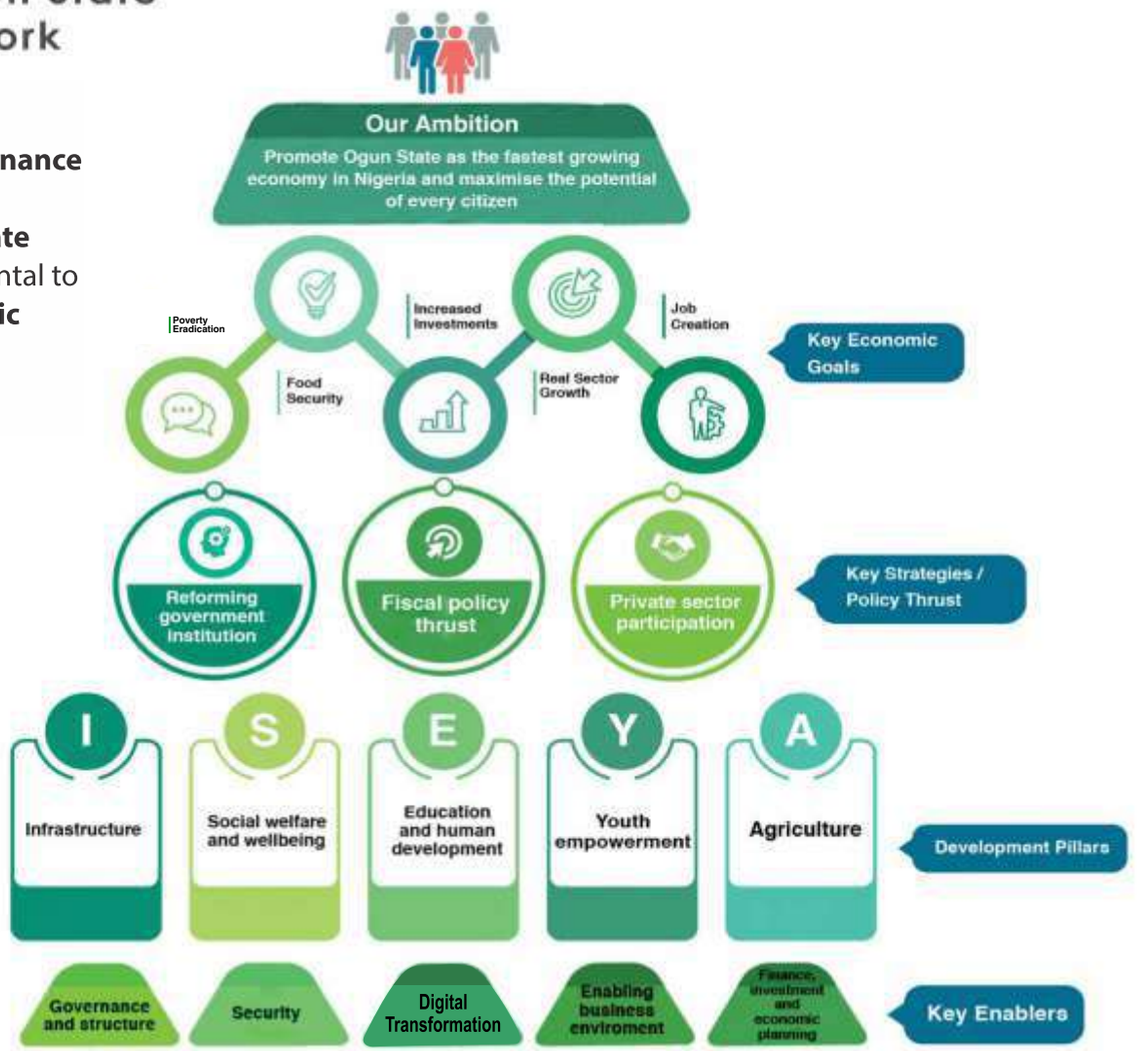
Initiatives
- Economic Development Clusters (EDCs)
- Job Portal
- Tech Hubs
- Youth Empowerment

Partnerships
- Development Partners
- Multilateral financial Institutions

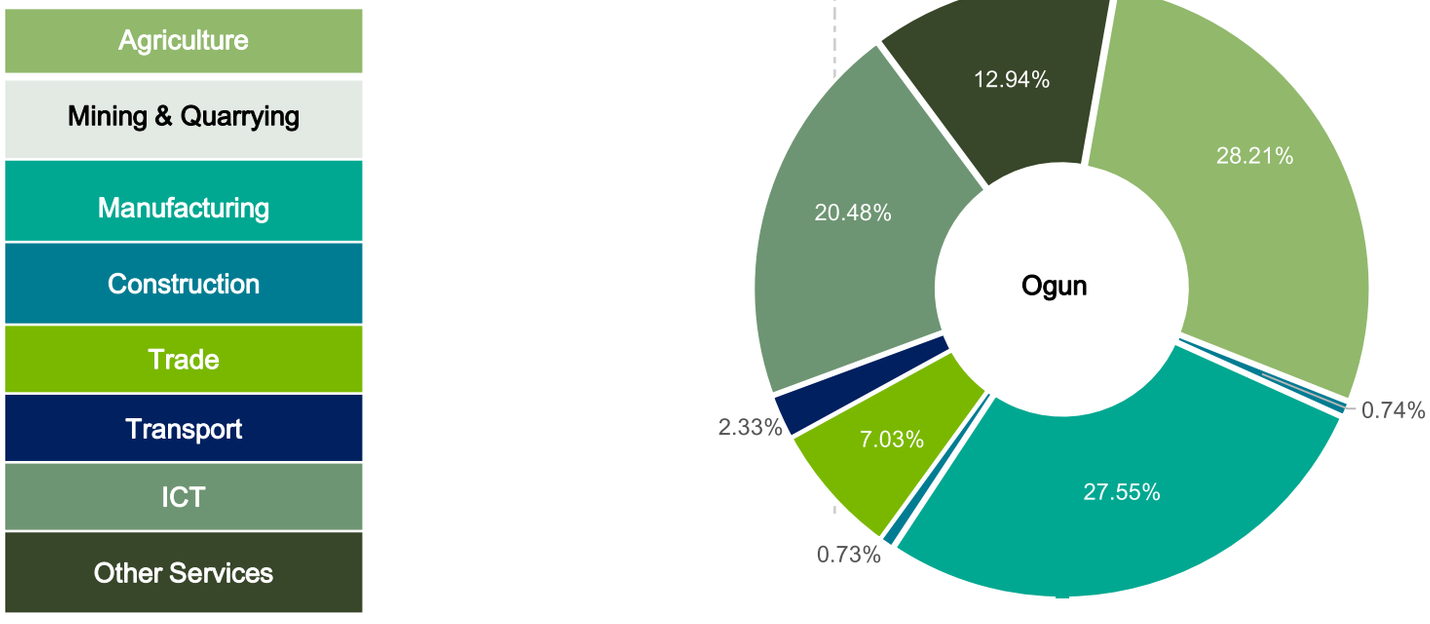
Completed Ongoing Not started

Creating an Enabling Environment for Business in Ogun State Economic Framework

Our Vision: To give Ogun State **focused and qualitative governance** and to create **an enabling environment** for a **public private partnership**, which is fundamental to achieving **sustainable economic development** and **individual prosperity** of citizens



- Similar to Lagos State - the commercial hub of Nigeria, and the 5th largest economy in Africa, Ogun has a well diversified portfolio. Key sectors - Manufacturing, Agriculture and Trade jointly constitute c.65% of the State's GDP value.



WHY OGUN STATE













Why Ogun State?
Case for Investment

Location 1

- Ogun **borders Lagos State** to the South, **Oyo and Osun** States to the North, **Ondo** to the East and the **Republic of Benin and African sub-continent** to the West. The State also has a **road network link** from North to West, from West to East and West to South.

Rich Arable Land 2

- The State has **large expanse of land for agricultural, industrial and commercial purposes**. It also has fertile land with 90% of its total landmass being arable land **suitable for Agriculture**, however only 30% of it is under cultivation.

Industrial Hub 3

- **Largest industrial zones in the country** – the Ogun-Guandong Free Trade Zone located at Igbesa, Olokola Free Trade Zone, Kajola Free Trade Zone with potential for value chain effects.
- Ogun State is delivering its first **Special Agro-Industrial Processing Zone (SAPZ)**, located within Remo Economic Development Cluster, which is one of the six (6) newly established Economic Development Clusters (EDCs).

Technological Hub 4

- Establishment of Technological Hubs in partnership with some global tech companies.

Competitive labour costs 5

- One of the most competitive labour costs in Nigeria.
- Our **skilled labour** force offers a huge opportunity for investors and investments to thrive.

Market size and access 6

- Closest in proximity to Lagos, that contributes over 60% of Nigeria's GDP and is Africa's 5th largest economy. The State benefits immensely from this proximity and is growing as an investment hub.
- The State offers **ready access to 181 million consumers in the Nigerian Market,** as well as consumers in the **West African Market.**

Investment Promotion and Facilitation Agency 7

- The establishment of **Ogun State Investment Promotion and Facilitation Agency (OgunInvest)**. The Agency is coordinating all private sector investment activities, act as a one stop shop for investors and enable an investor friendly business environment.

in connection with the Federal and State Government's commitment to boost investment across the State, several policy initiatives have been introduced including the following...

Federal Government Incentives

- **One-stop-shop** to facilitate investments.
- **Industrial hubs for special services** and **value chain optimisation.**
- Indefinite utilisation of **Corporate Tax Losses.**
- **Unlimited repatriation** of foreign exchange earnings.
- **Special Economic Zones:**
  - **100% foreign ownership** of investment.
  - **Free transferability** of capital, profits and dividends by Foreign Investors.
  - **Tax holiday** for investment in identified industries/products approved as **pioneer industry/product** for a maximum period of 5 years.
  - **Duty-free, tax free** on import of raw materials for goods destined for re-export.
  - Waiver on all **import and export licenses.**
  - Waiver advantage on **expatriate quota** for companies operating in the Zones.

Ogun State Government Incentives

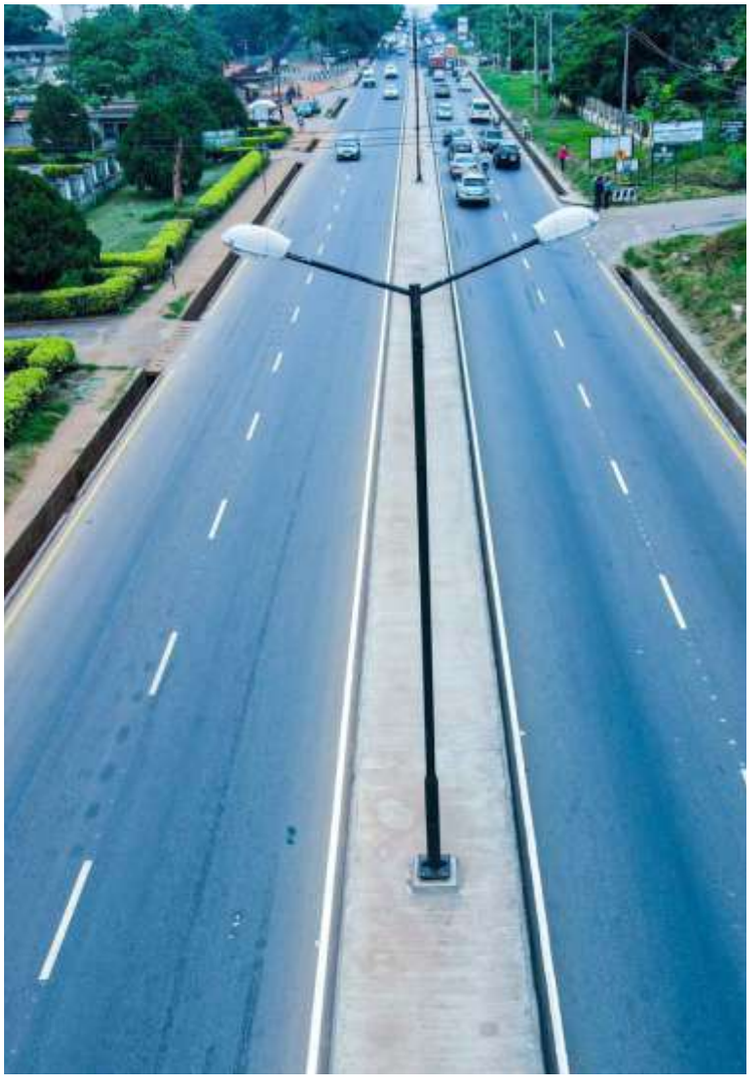
- **Available land for allocation to interested investors** (Over **50,000 ha** of land available for land clearing).
- Industrial hubs with available infrastructure **(Power, Water and Security)** for shared services, with **potential synergies and value chain opportunities** – **10,000ha** of industrial hubs to be developed.
- 3 State sponsored FTZs (largest number in Nigeria), including the Olokola FTZ which has the deepest shore in Nigeria and **2nd deepest in Africa.**
- **Harmonised taxes.**
- **OgunInvest** to attract and facilitate the entry of new investors as well as support existing investors
- Rebates on **select levies and charges.**
- Rebates on **land acquisition costs.**
- Availability of **tax credits.**

* *FTZ – Free Trade Zones*





INFRASTRUCTURE











Overview of Key Sectors:
Infrastructure

INFRASTRUCTURE 4

OVERVIEW

- The State operates a multi-modal transportation system that intertwined road, rail, air and water transportation creating easy access and efficient movement of goods and services.

COMPETITIVE ADVANTAGE

- Opportunity to leverage existing National rail network in the establishment of a light-rail project.
- Opportunity to construct a link road to the Dangote Refinery and Lekki Free Trade Zone in Lagos State.
- Opportunity to plug demand-supply shortfall for power at existing residential and industrial hubs in OPIC estates.
- Opportunity to create a logistics hub by leveraging rail access at the proposed industrial park and dry port at Ewekoro.

KEY STATISTICS

Road

98% Contribution to transport requirement

Rail

#1 Largest rail network in Nigeria

Power

45% Current National Access Rate (Rural – 36% Urban -55%)

2030 National target for universal access

SUPPORTING POLICIES

- Establishment of Ogun State Public Works Agency.
- Commencement of the Energy Sector Reforms.
- Establishment of Ogun State Waste Management Agency.
- Establishment of Government Delivery Unit for Infrastructure.

Infrastructure:
Key Opportunities (1/2)

Mass Transit

- Opportunity exists to invest in an electrified standard gauge rail line infrastructure by extending the Lagos Oyingbo to Agbado (red) Rail Line service hinterland to Ogun State around the Ota/Ijoko and Ifo/Kajola axis. ("Ogun Rail" or "the Project") in Ogun State, Nigeria.
- Opportunity exists to extend Lagos Blue line hinterland through Okokomaiko/Agbara/Lusada
- Ogun Rail is a c.82km development running from Ijoko to Olodo with c.9 rail stations.
- Opportunity exists in intra-city/inter-cities CNG Powered Bus Mass Transit service
- Opportunity exists in the development of a modern trailer park at Ogere.
- Key investment considerations include strong projected cashflow tax free cashflows through Pioneer Status Legislation and improved quality of life for Ogun State and other neighbouring states in Nigeria.

Toll Roads At Strategic Locations

- **19.2km Atan/Lusada/Agbara/Morogbo Road (Construction Awarded)**
  - The project is in a densely populated area due to its proximity to Lagos State
  - Opportunity exists in toll road concession
- **14km Epe/Ijebu-Ode Road (completed)**
  - Ijebu-Ode is a boundary road between Lagos State and Ogun State.
  - Opportunity exists in toll road concession
- **69.2km Abeokuta/Abule Egba Road (Construction Awarded)**
  - This opportunity is to Build Operate and Transfer (BOT) and is in an urban community with a high population of traders.

Power

- **Independent Gas Power Plants** for Residential /Industrial Hubs with **power requirement** as follows:
  - Agbara Industrial Estate: **200MW**
  - Flourgate Estate: **50MW**
  - Ota: **50MW**
- Renewables energy for **community and industrial hubs** (**10,000 ha** of industrial hubs to be developed).
- Estimated Demand (Ogun State):**1,500 MW**
- Ogun State Government (OGSG) partners with developers to build, own and operate Independent Power Plants (IPP) dedicated to state government entities and buildings.
- Embedded Generation: Opportunities exist for developers to partner with Ogun State Government (OGSG) to build, own and operate an IPP to supply customers in identified distribution zones/clusters. Potential to also partner or seek the consent of IBEDC to use their distribution network to transmit/distribute power.

Infrastructure:
Key Opportunities (2/2)

Logistics

- **Airport**
  - Opportunities exist in concessioning of the built Gateway International Agro-Cargo Airport, Cargo handling, warehousing, recreation and tourism centres within Aerotropolis.
  - Located within Remo Economic Development Cluster, adjoining the Special Agro-Industrial Processing Zone (SAPZ) to provide efficient/effective connectivity for international, regional and local cargo and passengers services.
  - The Airport complements Ogun State's status as the foremost Industrial Hub in Nigeria and optimizes the logistics & distribution value chain thereby improving competitiveness and enabling the State take full advantage of African Continental Free Trade Zone (AfCFTA) for economic growth and Development.
  - The Airport which is within the Aerotropolis with a land allocation of 10,000ha consolidates Ogun State's in the Agriculture/Agro-Allied and Manufacturing Industries
  - The Airport already received Regulatory Aviation Permit from the Nigerian Civil Aviation Authority (NACA).

Dry Port

- Kajola Dry Port City is located within Kajola Free Trade Zone (KFTZ) along an existing Railway Corridor, one of the train stations for the National rail line.

• The 2000ha Dry Port City will complement Ogun Stateís status as a strategic logistics hub in Nigeria.

• The Dry Port is intended to be executed under a Public-Private Partnership (PPP) Project Structure

Investment Opportunities exist in Kajola Dry Port City for:

- Design and construction of stations, sidings and turn-outs
- Industrial and residential property construction
- Establishment of technology hub
- Terminal buildings and storage facilities
- Establishment of entertainment cities
- Establishment of MSME centres
- Establishment of distribution and logistics hubs

Sea Port

• Olokola Deep Sea Port is an integral part of the Olokola Free Trade Zone (OKFTZ), with the deepest shore in Nigeria and the second deepest in Africa.

• OKFTZ is designed to promote local and international trade, transit trade, export processing, offshore finance, wharf management, haulage and other ancillary activities.

• The zone is located about 100km east of Lagos, the commercial centre of Nigeria and right in front of the new oil and gas deposit discoveries.

• Olokola Deep Sea Port is designed to be strictly Private sector driven

• It is conceived as an Integrated Multipurpose Complex serving predominantly as Oil and Gas logistic base as well as anExport processing zone.

• It is intended to handle Cargoes, Oil & Gas and other Bulk Liquids.

• Immediately hinterland from Olokola are vast natural resources such as Cocoa, Rubber, Timber, Palm oil and Solid Minerals to mention a few, resources that can generate off take interest in the zone couple with the DSP facility within proximity.

• The site is approximately 45mins drive from the Lagos market

Investment Opportunities exist in Olokola Free Trade Zone for:

• Development of Deep-Sea Port.

• Development and Management of wharf• Mineral exploitation

• Development of Gas infrastructure

• Construction of mixed estate

• Recreation and tourism centres.

Housing

Opportunities exist in the following housing schemes to reduce the housing deficits in the State:

- Regeneration of the old GRA Schemes in 4 locations into smart cities of 1000 high- end housing units under Public Private Partnership (PPP) arrangement.
- Development of 5000 low-cost housing units in 4 locations in partnership with the Federal Housing Authority under the Renewed Hope Initiative.
-Development of 2500 low-cost housing units across the State, an initiative of the Federal Ministry of Housing



HEALTHCARE


AMBULANCE


BLIA


AMBULANCE

HEALTHCARE 3

OVERVIEW

- With increasing demand for quality services, increasing middle class and huge outbound medical tourism, the private sector is responding through increased private-public partnerships in healthcare delivery.

COMPETITIVE ADVANTAGE

- Significant potential for **import substitution** which takes the form of outbound national medical tourism (**US$500 million to US$1 billion annually).**
- **Projected market growth** with CAGR of **16.2% from USD9 billion in 2013 to USD111 billion in 2030 f**or health related goods and services nationwide.

KEY STATISTICS

40 state government healthcare facilities

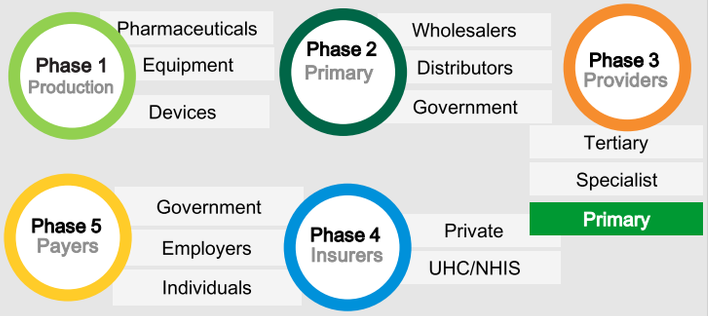
883 private health care facilities
(422 Hospitals, 258 Clinics, 133 Laboratory, 4 Mortuaries and 66 Business Entrepreneur, Optometrist & CHO)

119 general practitioners **(10 GPs per bed)**

538 primary health care facilities
(477 PHCs are functional)

2 tertiary health care facilities **(1 private owned)**

VALUE CHAIN



SUPPORTING POLICIES

Ogun State Health Sector Policy is aimed at:

- **Increasing Coverage –** Primary Health Care is a priority. Making healthcare services accessible and as wide a reach as possible.
- **Funding –** Leveraging innovations in Health Insurance and Fintech solutions.
- Preventative Healthcare and Quality Assurance.
- Develop the State as a **Regional and National hub for Medical Tourism** with an emphasis on a hub and spoke approach.

Healthcare:
Key Opportunities

Public -Private Partnerships

- **350-bed University Teaching Hospital Facility** with opportunities to contract on specific service delivery points.
- **250-bed Hospital** situated in Abeokuta **(Capital of Ogun State) equipped to provide** Radiology Diagnostic, Laboratory, Accident and Emergency, Maternal & Childcare services, Oncology & Nephrology services, Surgical services and Outpatient Clinics.

Pharmaceutical opportunities

- Imports still remain key to meeting **growing local demand for medicines** in Nigeria.
- Nigeria's imports of pharmaceutical products was **US$606.31 million** in 2018.
- The combined revenue base for the sector for Nigeria and Ghana was estimated to be **$3.12 billion in 2018** – representing an average growth rate of **13.4% since 2003.**
- **Significant opportunity for Greenfield investment** for import substitution and to serve West African markets.
- Large deposits of resources required for the pharmaceutical industry **- Large deposits of Kaolin, Gypsum, Calcium, Mica and Tar sand.**

Other opportunities

- Conversion of the remnant of a moribund **Gateway pharmaceuticals to a medical equipment assembly plant** that is capable of supplying CT scanners as well as digital X-ray machines to the Nigerian and regional tertiary and secondary level hospitals.
- **Health Care Infrastructure rehabilitation -** opportunity to upgrade existing and develop Primary Healthcare Centres, given the high number of out of service PHCs **(c.45% non-operational).**



AGRICULTURE

Key Facts

Arable Land: 1,200,200 ha

Average Precipitation: 30,944mm


OGUN
PARBOILED
Rice
...Truly Ogun
5kg


OGSADC



AGRICULTURE 1

OVERVIEW

- The State's high agricultural potential, location advantage to Lagos (biggest consumer market in Nigeria) and other West African countries, as well as the recent signing of the AfCTA agreement, positions her to becoming one of Nigeria's agricultural powerhouses.

COMPETITIVE ADVANTAGE

- Industrial capabilities for food processing with access to human capital.
- Nigeria's fast-growing population means a potential consumer market of 410 million by 2050
- 1.2 million ha of arable land.
- Ogun State supports cotton production through Gateway Cotton Processing LTD with 20% equity and is open to further capitalization.

° *AfCTA - Africa Free Continental Trade Agreement*

KEY STATISTICS

Demand and supply for key agricultural products

Products	Annual demand (MT)	Current supply (MT)	Supply gap (Investment opportunity)	Hectares to cultivate deficit
Maize	533,753.05	305,002	228,751.5	114,376
Cassava	12,264,280	7,008,160	5,256,120	262,806
Rice	167,050	95,452	71,589	35,795
Oil palm	157,500	90,000	67,500	15,000
Fish	72,200	46,500	31,700	792.50
Soyabean	62,800	33,200	29,600	14,800
Cocoa	109,375	62,500	46,875	23,437.5

Source: Ministry of Agriculture and Ogun State Agriculture Development Programme (OGADEP)

Agriculture:
Key Opportunities (1/4)

High-level Opportunity Assessment Across the Agriculture Value Chain

Preparation

Pre-planting — c.100,000 ha Available land for clearing


Land clearing


Stumping


Seed preparation


Ploughing


Ridging


Irrigation

Crop farming

Arable crops — c.500,000 ha Available land for cultivation


Yam


Vegetable

Cash crops


Maize


Rice


Cassava


Oil palm / Cotton seed

Forestry


Timber

Agro-processing



Livestock farming

Poultry


Layers


Broilers

Aqua-culture


Fish


Crab

Piggery


Pigs

1st Largest poultry producer in Nigeria

Others

Ranching — c.50,000 ha Available land for ranching



Storage


Warehousing


Barn

Meat processing


Abattoir/Meat processors

Opportunity

Potential land clearing in the following regions:

- Ogun Central - 55,000 Hectares
- Ogun West - 28,000 Hectares
- Ogun East - 32,000 Hectares

Available land for cultivation distributed by crops

- Oil Palm - 322,800 Hectares
- Cassava – 269, 000 Hectares
- Cotton – 10,000 Hectares

- **Steady supply of inputs** for agro-processors.
- Sales/purchase of products/inputs.
- Breed improvement.
- Incubation and hatching.
- Egg collection and grading.
- Feed production.

- Current ecosystem **de-risks the sector for all value chain actors.**
- This ensures a **steady supply of inputs** for agro-processors.
- Agriculture hubs also ensure **potential for value chain effect.**

Agriculture:
Key Opportunities (2/4)

Land clearing

- As part of the expansionary activities to drive agriculture in the State, opportunity exists for land clearing at the following locations:
  - **50,000 hectares** of Land at Ogun Central (Odeda/Obafemi-Owode).
  - **25,000 hectares** of Land at Ogun West (Imeko Afon).
  - **25,000 hectares** of Land at Ogun East (Ikene, Isara, Ijebu-Ode and Ijebu-Igbo).



Out growers/Off takers Agro-processing

- **Cassava**
  - Opportunities exist in the expansion of cassava production through increase in size of farmland cultivated and through the introduction of high yielding varieties.
  - Ogun State currently has over 40 cassava medium processing outfits and 7 large processing industries
  - Land available for cassava planting is **180,000 hectares.**
- **Oil palm**
  - There are opportunities for Joint Investments to rehabilitate State Owned Plantations - Government plantations in **Ipokia, Lomiro and Apoje** and establish new ones.
  - Linkage to Existing farmers- over 1,000 Registered oil palm farmers are registered with the Ministry of Agriculture
  - Land available for oil palm cultivation is **30,000 hectares.**
- **Cotton**
  - Best climate and soil to produce the best varieties of cotton preferred in the international market **(Samcott11, 12, 13).** Ogun State is the major producer of these varieties which are largely grown in Iwoye-Ketu, Imeko-Afon LG, Aworo, Pedepo in Yewa North LG and Imala in Abeokuta North LG of the State.
  - Land available for cotton planting is **10,000 hectares.**

Agriculture:
Key Opportunities (3/4)

Vegetables and Spices

- Global production of vegetables is about **1.34 billion MT**. In 2019, Nigeria was ranked as the 6th largest producer of vegetables in the world..
- The demand for vegetables and spices continue to increase especially for export which can generate high income for farmers because of their high market value and profitability.
- Nigeria is currently the second largest producer of fresh tomatoes in Africa producing **10.8%** of the fresh tomatoes in the region. Globally, the country is the **14th largest tomato producer with 2.3 million tonnes in 2016.**
- Over the last decade, the production of fresh tomatoes in Nigeria has grown by **25%** from **1.8 million tonnes** to an estimated **2.3 million tonnes.**

Out growers/Off takers Agro-processing

- **Cocoa**
  - Ogun State cocoa production accounts for 70% of total production which in quantity amounts to approximately 400 tonnes of Nigeria's total production. (Nigeria Cocoa industry activity).
  - Cocoa can be produced in all the 20 Local Government of Ogun State with good fertile soil.
  - Ogun State occupies the 4th position among the Cocoa Producers in Nigeria.
  - Land available for cultivation of cocoa is 640,000 Hectares.
- **Cashew**
  - Ogun State production output for year 2023 is estimated as 4,300 MT of Cashew, 65% of Cashew nuts and the Cashew average yield per ha is between 400-450kg, Source: Ministry of Agriculture
  - Ogun State has 5 large scale cashew processing companies
  - Nigeria's production figure as at 2023 stands at 350,000 MT per annum and 550KG/Ha per annum, Source: National Bureau of Statistics, CRIN

Rice

- The State's expertise traditionally lies in the cultivation of specialty rice called **'Ofada**'..
- Rice is grown in **11 LGAs** in the State.
- Rice farms cultivated by State Government supported youth groups across the State are at a combined land size of over 1,000 hectares.
- The State Government has installed 2 Rice Mills at Sawonjo in Yewa -North L.G.A (20 tons/day capacity) and Asero – Abeokuta in Abeokuta South LGA (50 tons/day capacity). Presently the Asero Mill has been consented to a private Company called OKUN RICE

Agriculture:
Key Opportunities (4/4)

Ranching

- Ogun State currently meets 25% of the meat needs of Lagos State with an opportunity to increase supply.
- **The State has an enabling policy to support ranching.**
  - Anti- grazing Bill and a meat Traceability and Animal Identification Bill
  - Promotion of Investment into Quality Beef slaughter/ processing facilities through PPP or indirect investment
- **The opportunity for ranching in the State includes management of existing facilities at Lafenwa and Ogere and Joint Investment on Green Field Projects**
  - Ogun West axis for cattle market abattoir and meat processing
  - Ogun Central axis for meat processing
  - Ogun East axis for cattle market and meat processing
  - Ishara Remo Cattle Ranch enclave

Other opportunities

- Poultry farming – the State has the **highest commercial poultry rearing** (c. 4.5million birds) in the country. Investors are invited to consider investment in Broiler production and in storage facilities for profit.
- Fish farming/ Aqua-culture – the State has the **largest production cluster** in the fish sector in Africa situated at Eriwe, Ijebu Ode.
- **Management of rice farms** in the state in a fully mechanized system: planting, routing management, harvesting and post-harvest. This would lead to reduction in costs of inputs and ensure more stable sourcing.



INFORMATION COMMUNICATION & TECHNOLOGY


Ogun TechHUB





INFORMATION, COMMUNICATION AND TECHNOLOGY (ICT) 5

OVERVIEW

- Digital transformation is an overarching strategic focus for the State. This would enhance deployment of technology across various smart city initiatives.

COMPETITIVE ADVANTAGE

- Ogun State boasts of the largest technology hub in Nigeria.
- High mobile phone and internet adoption rate.
- Highest number of tertiary institutions in the Country.
- The awareness of the great possibilities provided by emerging trends in ICT is well entrenched in the youth population of Ogun State.
- Access to technology talent.

KEY STATISTICS

8.4 million
Mobile phone users
(1.2x population)

4.9 million
Internet users
(0.7x population)

36% Cloud saturation

1st Highest number of Tertiary Institutions (Access to technology talent)

1st Largest technology hub in Nigeria

SUPPORTING POLICIES

- Ogun State IT policy was launched in 2018 to fast-track the development of ICT in the State.

Information, Communication & Technology:
Key Opportunities

Business Process Outsourcing

- The global market for BPO, according the US research firm HfS, already has surpassed **$300 billion** and is growing at **5% per annum.**
- With the **largest population on the continent**, favourable demographics **(half of which is below the age of 25)**, English as the official language and the cultural proximity to serve clients in the **Middle East, Africa, Europe and the USA**, this amounts to a compelling proposition. Nigeria's **time zone**, particularly **suited to serving Europe**, gives the country a major advantage over outsourcing destinations in Asia.
- The BPO sector **is labour-intensive** and ideally suited to the **demographics of Ogun State,** the propensity is to create a large numbers of jobs, of which **50% to 60% tend to be taken up by women.**
- Since BPO tends to bring the jobs to where the people are, it can be delivered effectively from Ogun State.
- Advances in communication technologies have enabled operational functions to be performed remotely and this is effectively supported by the State's infrastructure which includes a **Fibre Optic broadband internet access.**

Other opportunities

- Establishment of **IT Training Centres** for the training of students to become proficient in Information Technology.
- Establishment of **IT Innovation Hubs** where resources would meet with IT knowledge and skills.
- Provision of **internet facilities** across the State.
- Establishment of **data centres** given the **unsaturated cloud market** in the State.
- Provision of **E-governance** in order to drive the agenda of the State by **providing new and innovative information systems** which the State can integrate into existing systems in areas such as **education, health, revenue generation.**
- Delivery of **Smart City Initiatives -** Information Systems (hardware and software) etc. to drive the State and society in areas such as **home management, waste management, transport system, and healthcare.**
- **Establishment of 3D printing** centres/training in prototyping, low volume production, creation of mechanical parts, printing of biomedical devices.
- **Deployment of Internet** of Things as economic drivers for different businesses.
- **Cloud Computing** and Artificial Intelligence training.



CULTURE, CREATIVE ART & TOURISM

INFRASTRUCTURE 5

OVERVIEW

- Ogun State is well positioned in Nigeria's tourism economy with its rich culture and abundant natural sites.

COMPARATIVE ADVANTAGE

- Proximity - Ijofin and Badagry as border towns to Benin Republic; Attraction of local and international tourists;
- Market size - Closeness to Lagos which has a populace constantly seeking new grounds for exploration;
- Aqua Tourism - New market for Ogun State tourists to explore.
- Veritable Platform for artistic expression - Ready market for sale of Art & Crafts.

KEY STATISTICS

Culture

56% Contribution to Nigerian Culture

Tourism

16 Tourist Attractions Centre

SUPPORTING POLICIES

- The 5P Culture policy to Propagate, Present, Preserve, Protect and Promote the culture & traditions of the State..

Culture, Creative Art & Tourism:
Key Opportunities (1/2)

Ogun State Film Village

- It is located at Ososa, Ogun State which is about **107.3km** from Lagos.
- The State has suitable landscape and its proximity to Lagos creates a ready market for the Film Village. The State also has various artistes and vast market for home videos/theatrical productions in Nigeria.
- Key investment considerations include **Stage construction, composite building, technical properties and equipment composite**

OgunState Indigenous Textiles Production

- There are massive promotions for Adire textile through sales and export, located at Abeokuta which is about **108.5km** driving distance from Lagos State
- There are investment opportunities in the assembly of machinery, building of factories, establishment of allied businesses for constant production/ provision of required raw materials such as fabrics and dye chemicals.

Ogun State Arts & Craft Market

- The State has veritable platforms for artistic expression and a ready market for sale of art & crafts.
- **June 12 Cultural Centre Kuto, Abeokuta.**
- Availability of professional artists with different specializations in rich stock of arts & craft.
- Establishment of art galleries and art studios.
- **Commercial viability:** Ready market for sale of art & crafts.

Culture, Creative Art & Tourism:
Key Opportunities (2/2)

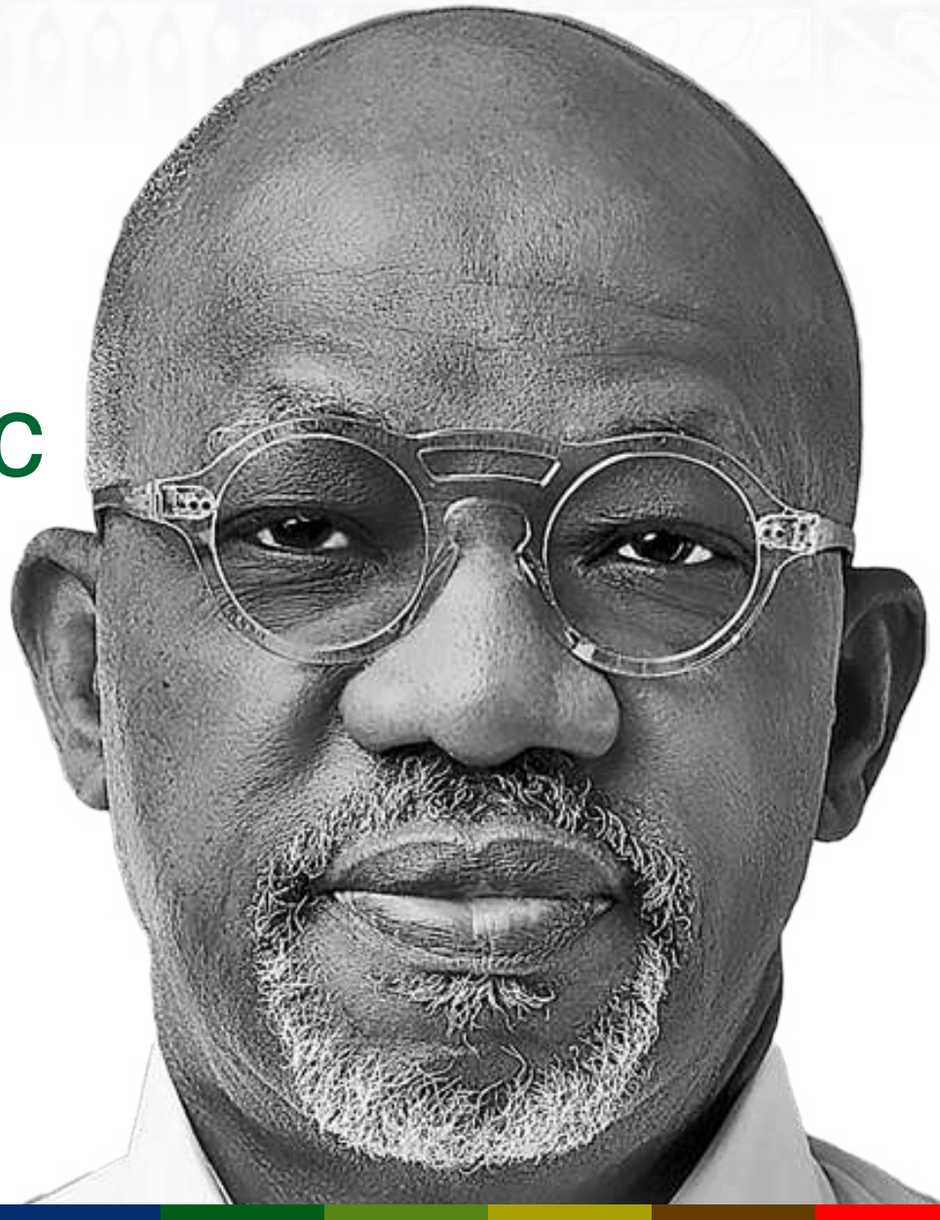
Area J4 (OMO Elephant Forest)

- It is located at Ijebu, Ogun State which is about **143km (4 hours) from Abeokuta by road; bordered by Ondo and Osun State.**.
- A large population of wildlife in the Reserved Area; Bamboo/Pine groove; marvelous view of a river confluence; Availability of Lake houses..
- **Investment opportunities:** Establishment of wildlife reserve areas, wildlife research.

Tongeji Island

- It is located in Ipokia Local Government Area which is about **153.6km (4 Hours 30mins)** from Abeokuta. It is accessible by **Road and Water.**
- It is an **oil-rich** Island that is five minutes away from **Port-Novo in Benin Republic** by boat and 50 minutes to Badagry in Lagos.
- Closeness to Lagos which has a populace constantly seeking new grounds for exploration. Aqua Tourism, new market for Ogun State tourists to explore.
- The Island with its enormous palm/coconut trees, white sand, greenery, cool weather and large deposit of **crude oil**, should ordinarily be a tourists paradise.
- Establishment of Island resorts to feature waterfront activities such as go cart rides, horse riding, boat cruise, jet skiing, boat regatta etc. Open Markets for sales of indigenous craft and agricultural produce considering the availability of coconut and palm trees and unique skills of the indigenes at mat weaving and coconut infused snacks. Creation of Island animal reserves to protect the animals found in the woods of the Island, and provide tours of their natural habitats for tourists.

Ogun Economic Development Clusters



Economic Development Clusters (EDCs)
Background

- Ogun State **Economic Development Clusters** (EDCs) are designated areas to deliver **large scale legacy infrastructure projects** in clusters through **value chain optimization** effects
- The main objective is to consolidate Ogun State's status as the **manufacturing and industrial hub of Nigeria** and to position the State to take full advantage of the **Africa Continental Free Trade Agreement (AfCTA)**
- It is aimed at **optimizing** both the **existing industrial hubs** and new ***landmark infrastructure projects*** in Ogun State.
- In line with the **ISEYA** development pillars, the State Government is committed to the continued success of all EDCs in Ogun State over the long term.

EDCs



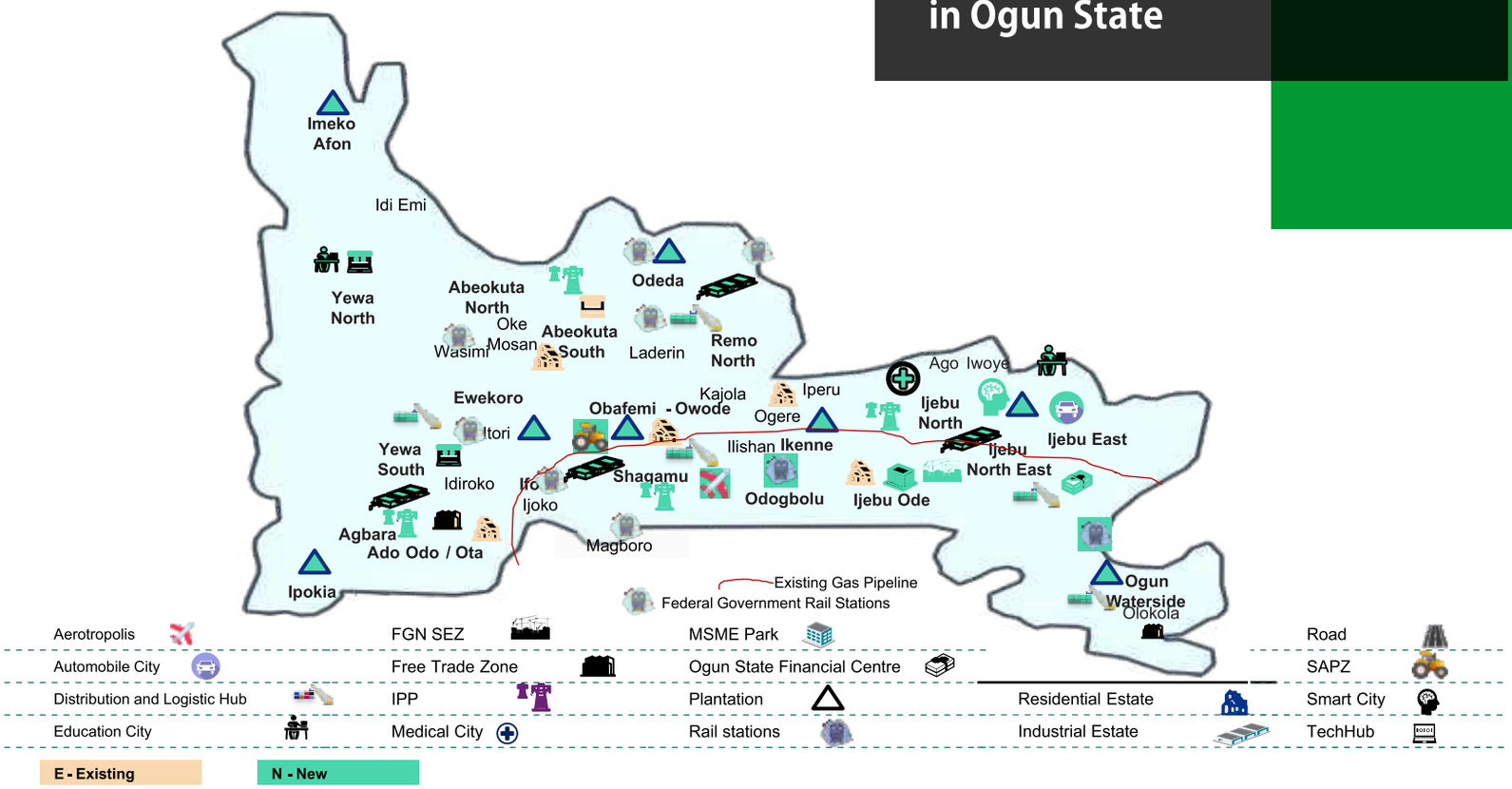
Clustered Approach	*Attract Investments*	*Economies of Scale*
Developed in clusters across the state to leverage economies of scale	*Positioned to attract local and international partners and investors*	*Significantly boost productive output across economic clusters*

Enabling Environment	*Economic Growth and Development*	*Politically Sound*
Achieve regional planning, thereby creating an enabling business environment	*Stimulate economic growth and development that will lead to individual prosperity*	*Deliver the Governor's development agenda and political mandate*

Features of EDCs

Economic Development Clusters (EDCs)
Geographical Footprint (1/2)

A geographical representation of Economic Development Clusters across 6 key Clusters in Ogun State

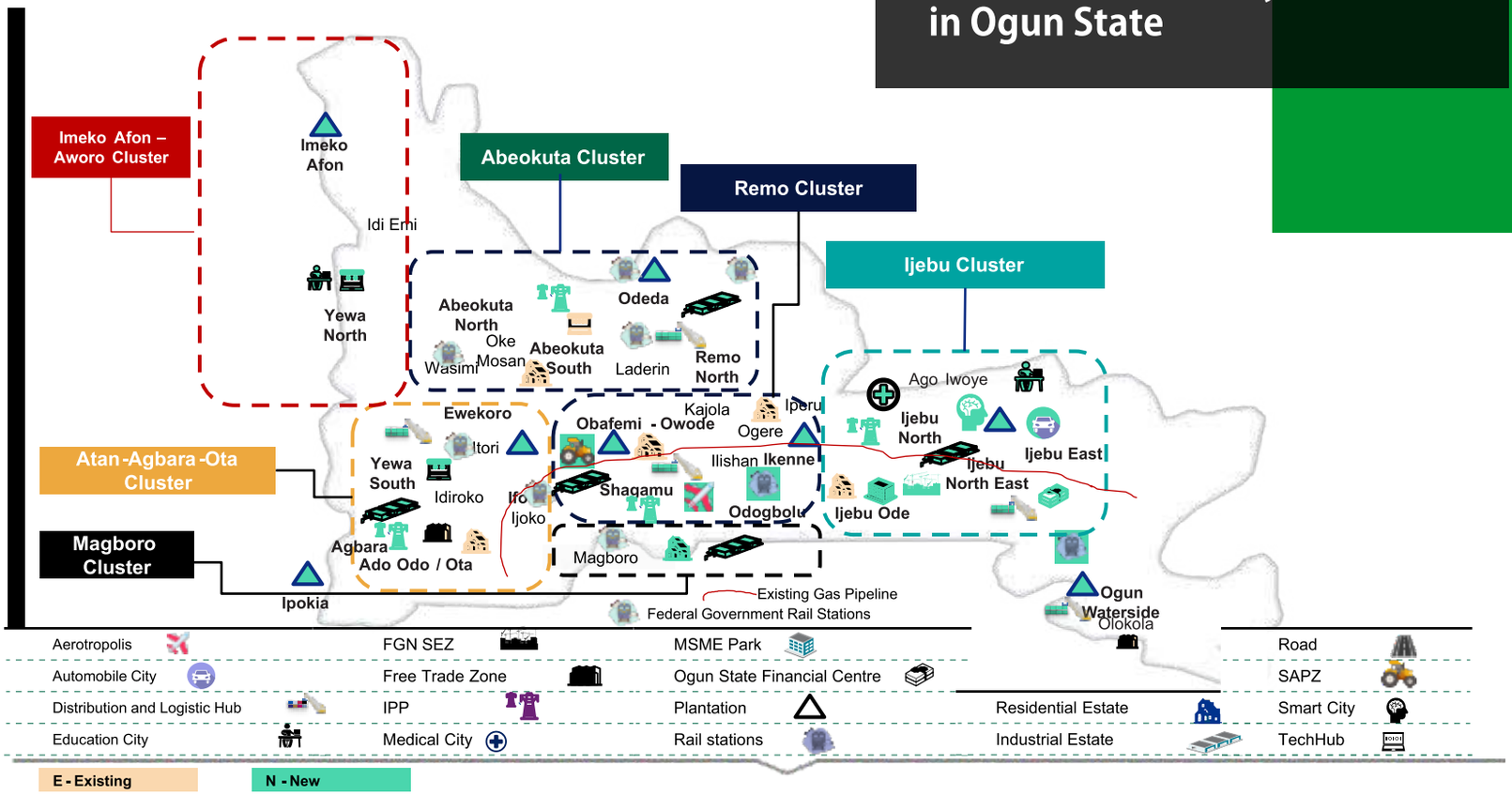


Aerotropolis		FGN SEZ		MSME Park		Road	
Automobile City		Free Trade Zone		Ogun State Financial Centre		SAPZ	
Distribution and Logistic Hub		IPP		Plantation		Residential Estate	Smart City
Education City		Medical City		Rail stations		Industrial Estate	TechHub

E - Existing **N - New**

Economic Development Clusters (EDCs)
Geographical Footprint (2/2)

A geographical representation of Economic Development Clusters across 6 key Clusters in Ogun State





Ijebu Economic Development Cluster (EDC)

- FGN Special Economic Zone
- MSME Park
- Automobile City
- Medical City
- Education City
- Smart City
- Ogun Financial Centre
- Distribution & Logistics Hub
- Industrial Estates
- Residential Estates



Ijebu-Ode Epe Road

The Ijebu EDC is in the Ijebu - Epe corridor in Ogun East Local Government Area of Ogun State with an estimated size of 10,000 Hectares. The EDC provides a strategic location based on key economic benefits. There are ten (10) Anchor Projects in the EDC

Key Anchor Projects

FGN Special Economic Zone (SEZ)

- The proposed project is a holistic industrial city designed to attract leading industries in the domestic and international markets to build a successful and integrated Economic Zone

Financial Centre

- The proposed project is a world class financial hub aimed at providing a cost efficient shared services center to support financial services and financial intermediation

Smart City

- The proposed project is a futuristic city that will unfold in the long term as the State achieves a very high level of economic prosperity

Automobile City

- The proposed project is a cost effective and centralised manufacturing and assembling of different categories of automobiles and fabrication of local materials and spares

Business Case- Ijebu EDC

- Close proximity to the new Lekki Deep Sea Port
- Close proximity to the new Dangote Refinery
- Close proximity to Lekki Free Trade Zone
- Fast Access route to the Ore-Benin Express way and the South Eastern and Northern parts of the country

Partnership Model

PPP enabled (BOT,,etc.)

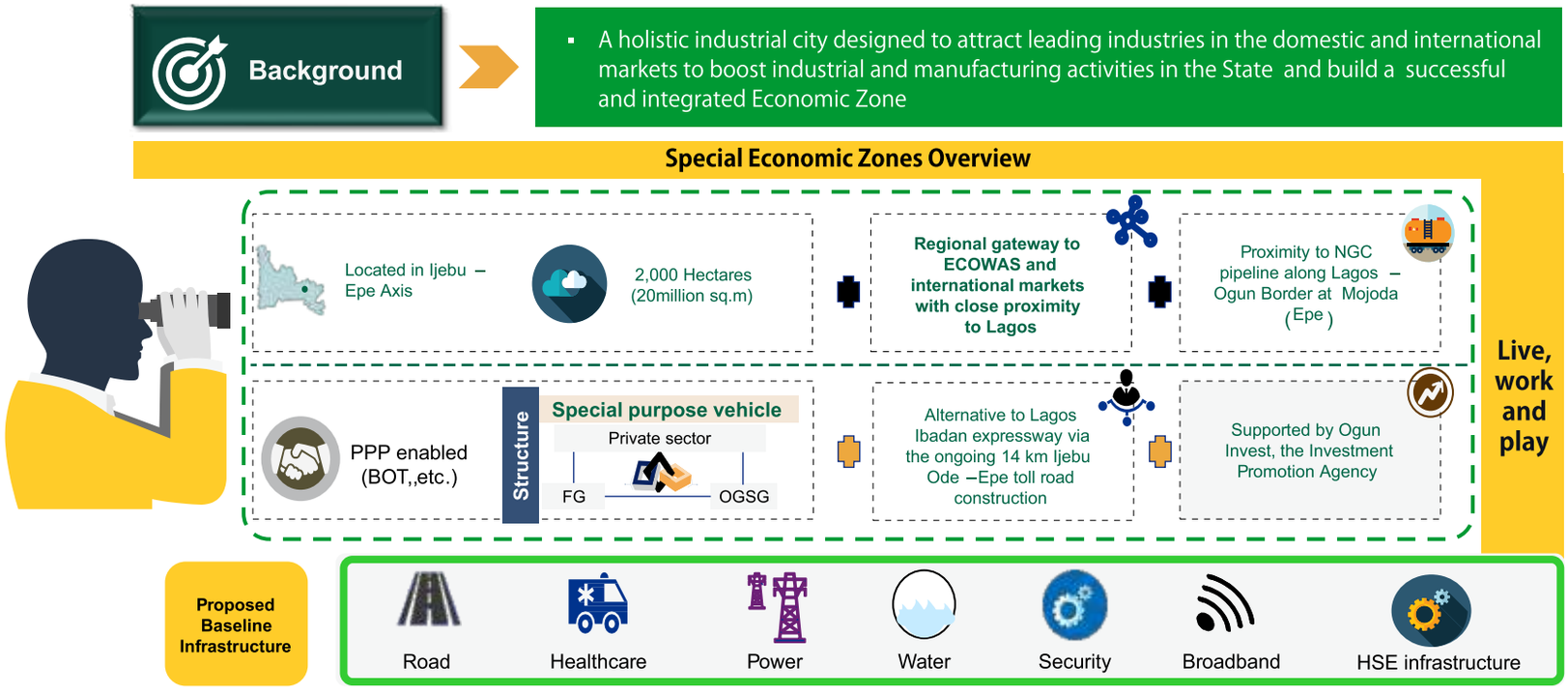
Proposed Baseline Infrastructure

Transport Access | Power | Healthcare | Water | Security | Broadband | HSE infrastructure

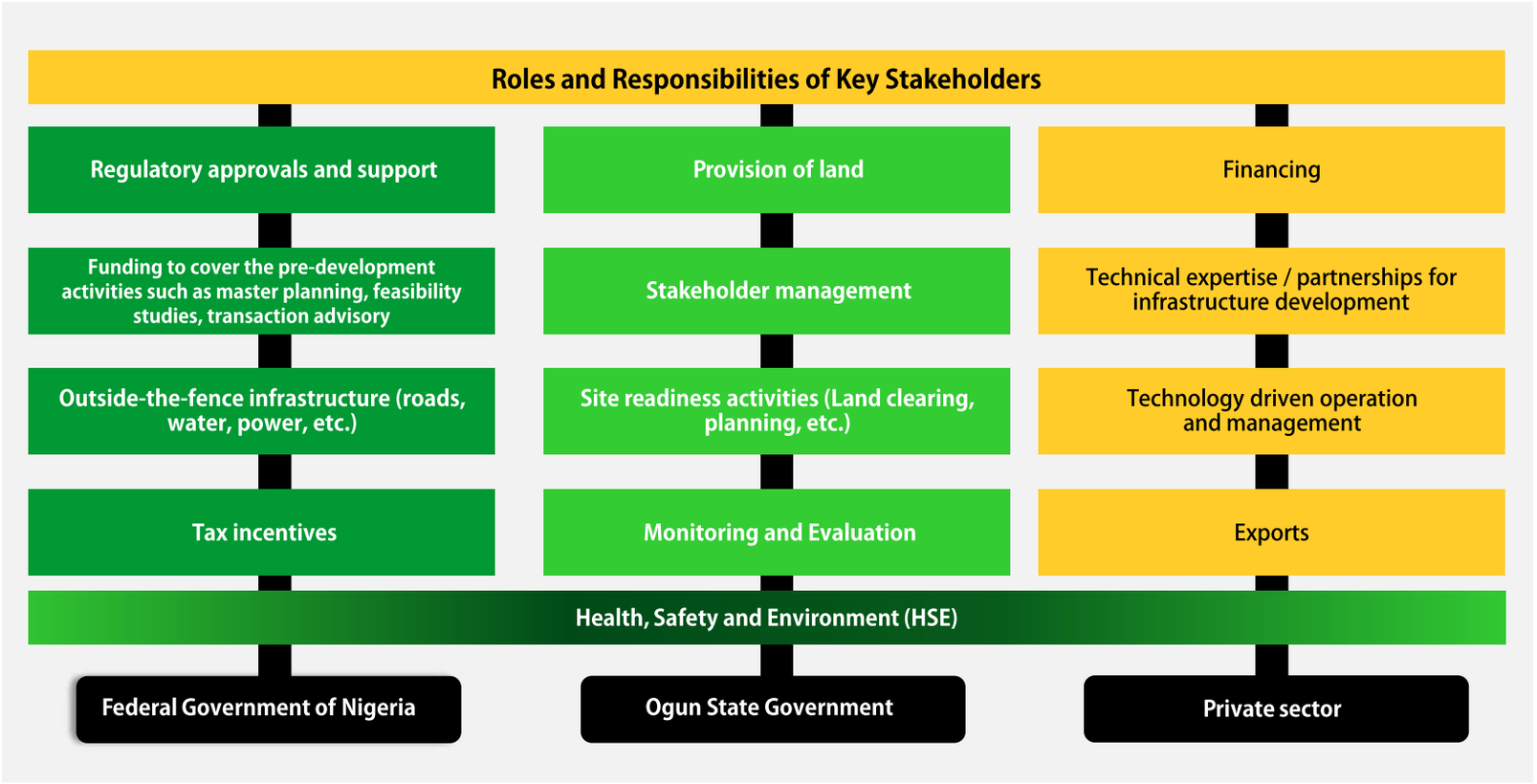


Special Economic Zone (SEZ)

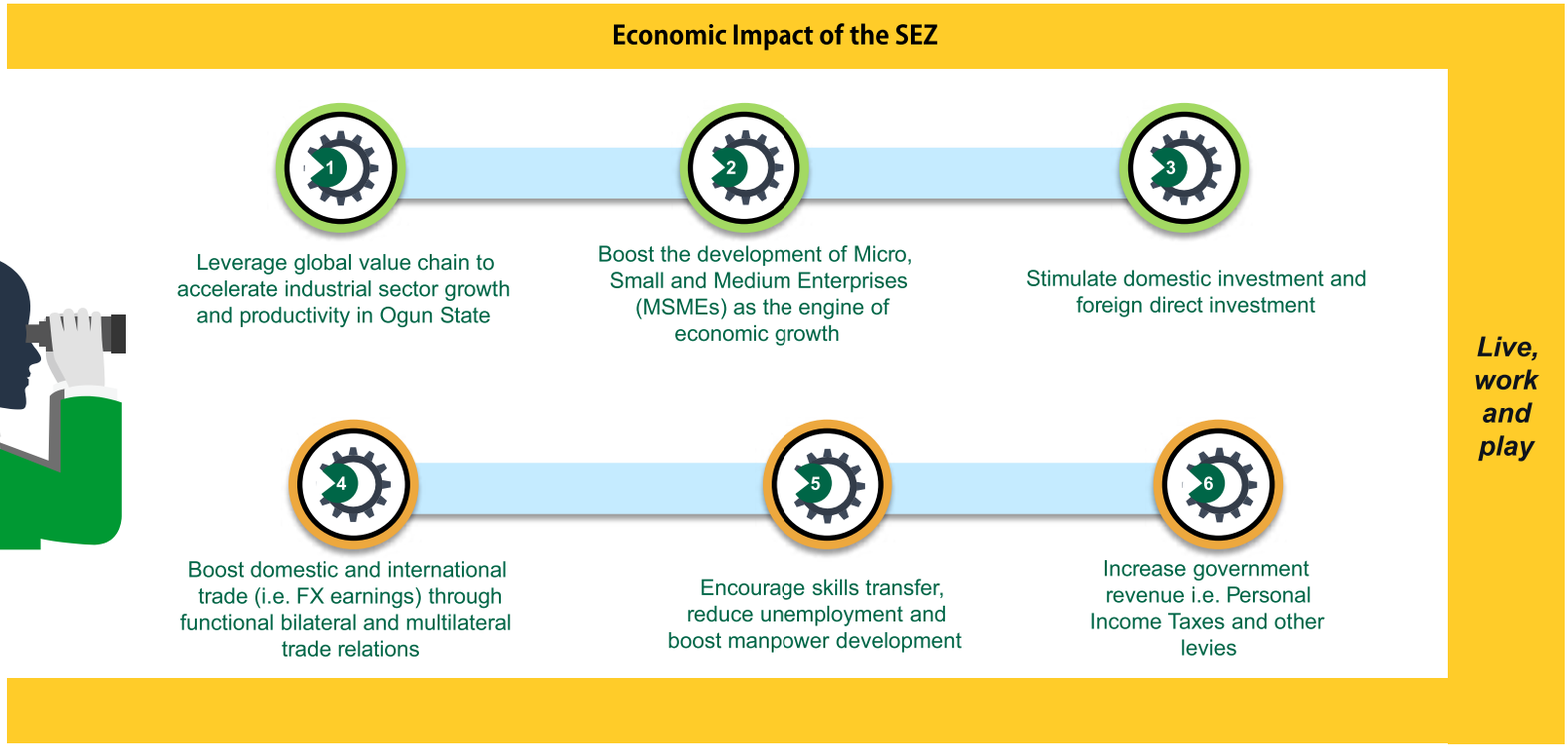
The SEZ is an Innovative, Industrial Economic Zone aimed at boosting manufacturing activities in the State for increased production, export promotion, job creation and value chain efficiencies thereby leading to economic growth and development

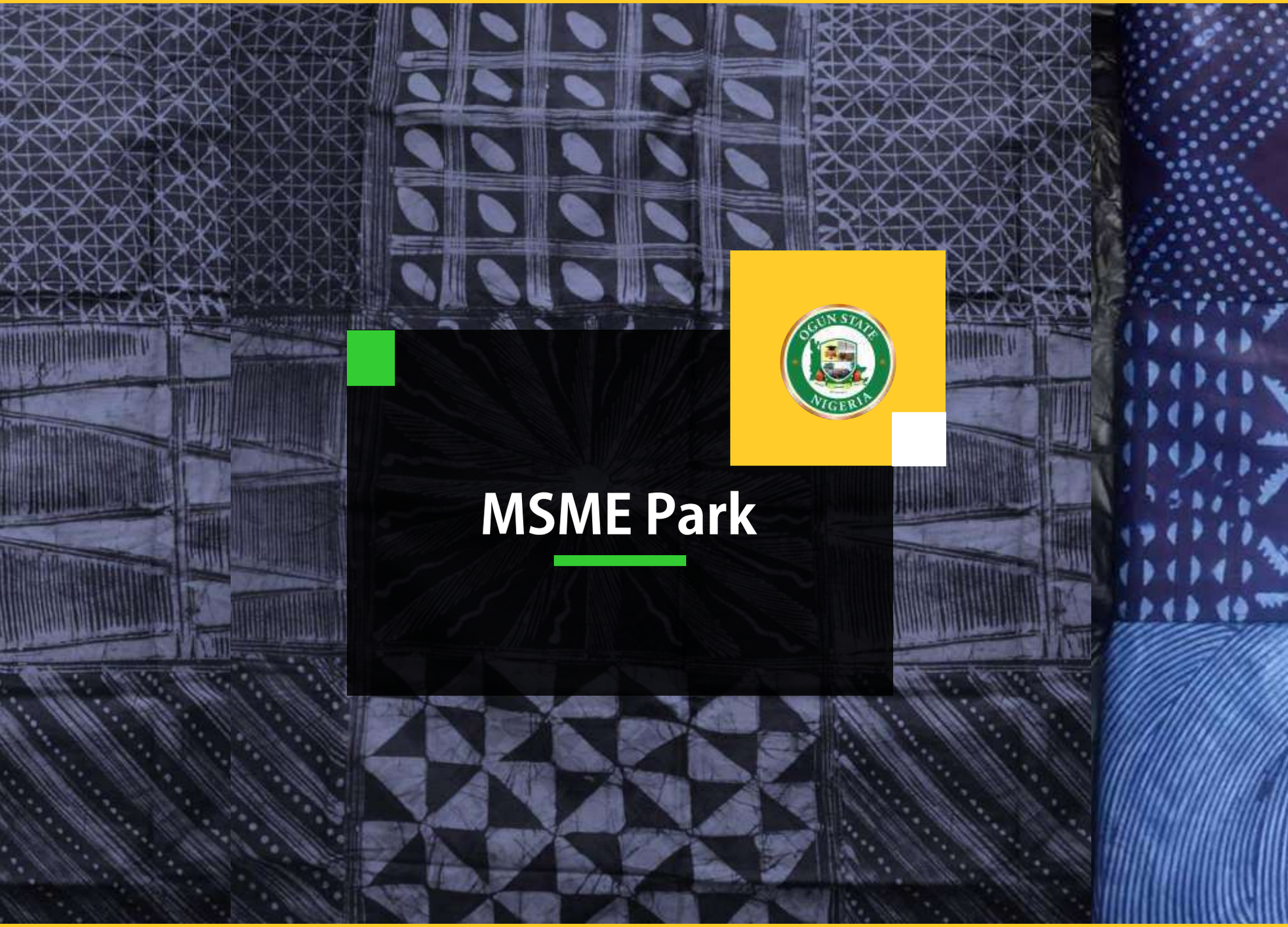


The SEZ which is a proposed partnership between the Ogun State Government and the private sector will provide all required infrastructure to create an enabling environment for businesses to thrive in Ogun State



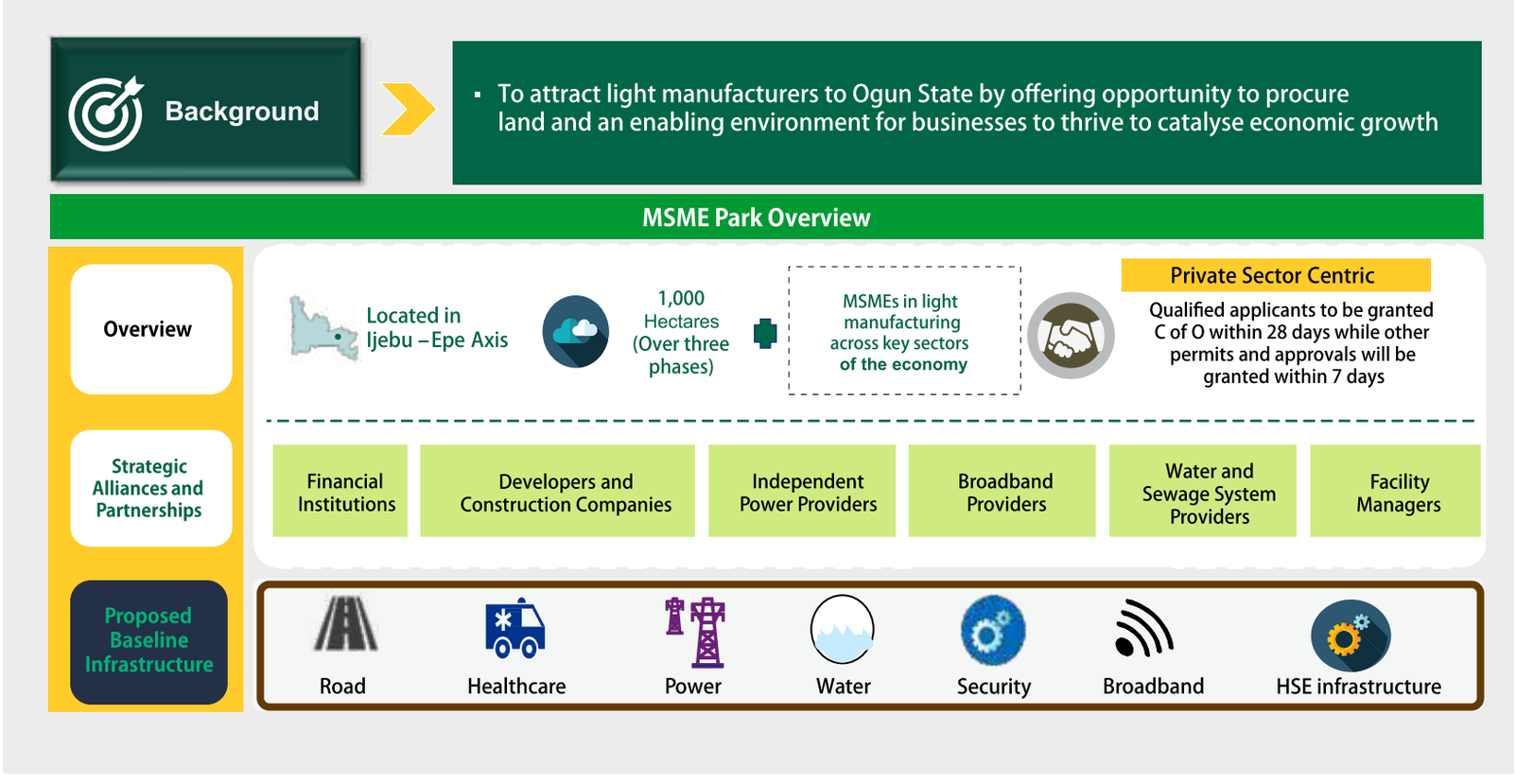
Overall the Special Economic Zone will boost economic growth and development, improve lives and livelihoods of Ogun State Residents and generate attractive Investor returns …





MSME Park

An Industrial Park aimed at stimulating Micro Small and Medium Enterprise (MSME) led economic growth and prosperity in Ogun State…



The MSME park aims to provide the enabling environment for players in the key sectors needed to catalyse economic growth in Ogun State…

MSME Park Focus Sectors

Agro-processing & agro-Allied

Food and beverages

- Water and soft drinks
- Fruit and vegetable juice
- Coffee, tea and beverages
- Distilleries
- Bread and confectionary
- Canned food
- Condiments, seasoning and spices
- Dry foods
- Grain mill products
- Fruits and vegetable processing
- Vegetable and animal oil & fats

Agro allied

- Feed mills
- Rice mills
- Meat and other food processing
- Animal feed

Household, personal care, healthcare & pharmaceutical

Household & personal care

- Detergents
- Soap and household cleaning products
- Sanitisers and disinfectants
- Personal care products
- Toilet paper and tissue paper
- Air fresheners
- Plasticware

Healthcare & pharmaceuticals

- Drugs
- Healthcare products

Textile, hides and skin cluster

Textile

- Adire
- Cotton processing and other textiles
- Wearing apparel/garment manufacturing
- Curtains, sheets, household linen
- Carpets and rugs

Hides and skins

- Leather products (Footwear, bags and others)

Building and materials

Building material

- Fabricated blocks
- Clay blocks
- Nails, wrought iron
- Other building materials

Chemicals

- Paint
- Repellants
- Other chemicals

Non-metallic

- Glass
- Sanitary ware
- Ceramic products

Petro-chemicals

- Plastics
- Gas & lubricants
- Polyethene

Electronics & electrical appliances

Electrical products

- Wires and cables
- Fittings
- Bulbs

Solid minerals Processing

- Precious stones processing
- Processing of other minerals

Furniture & Wood processing

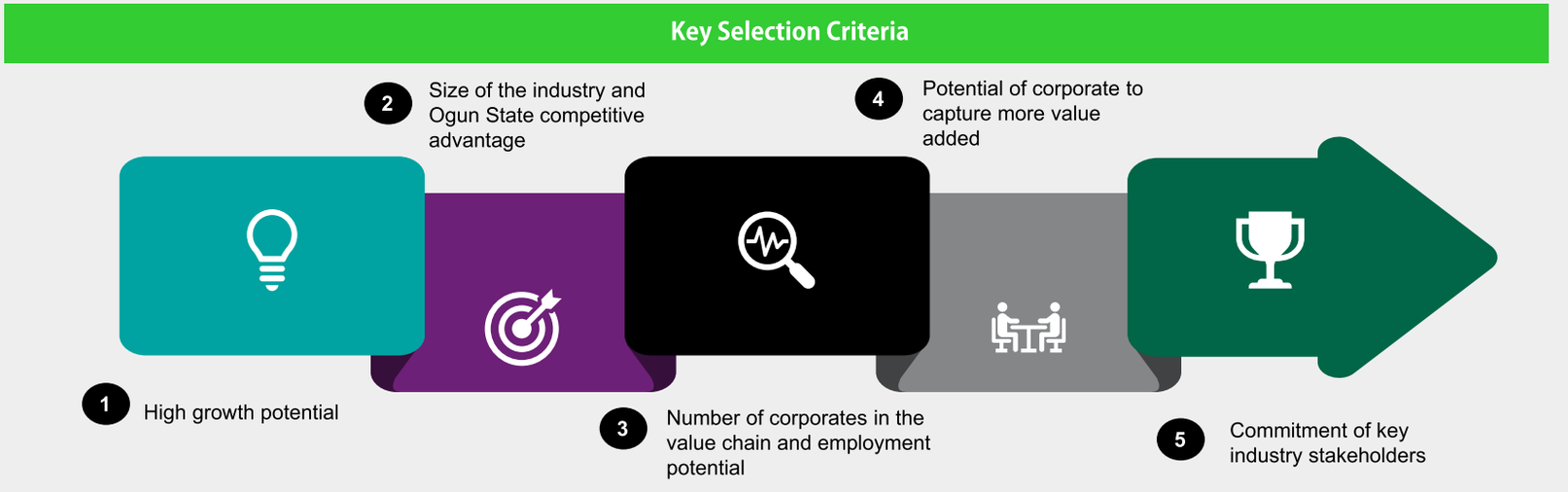
Wood and furniture

- Furniture, cabinet and fittings
- Carvings, wood decor and woodcraft
- Sawmill
- Doors
- Soft furnishing

Wood by -products

- Pulp and paper
- Book publishing
- Cartons
- Crates

Selection Criteria adopted in determining the target industries in the MSME Park



Evaluation Criteria for Interested MSMEs				
	Bankable business plan and expansion strategy to demonstrate ability to meet allocation terms and conditions	Incorporation documents and other proof of business existence for a minimum of 3 years	Should have commenced operations or demonstrate compelling ability to setup within 9 months of provisional building approval	Demonstrate ability to generate employment of 10-200 jobs and display evidence of plan to ensure Ogun State Indigenes make up a minimum of 50% of staff strength within the first two years

The proposed MSME park will provide economic benefits to Ogun State and Investors

Economic Impact of the MSME Park



Economic Development

Increase in business and economic activities within the State



Jobs

Creation of direct and indirect employment for up to 120,000 people. Jobs include contruction, manufacturing, administrative and other professional jobs



Revenue

Projected to generate more than 2 billion naira in revenue yearly



Food Production

Improve food production and develop the agro value chain across the state



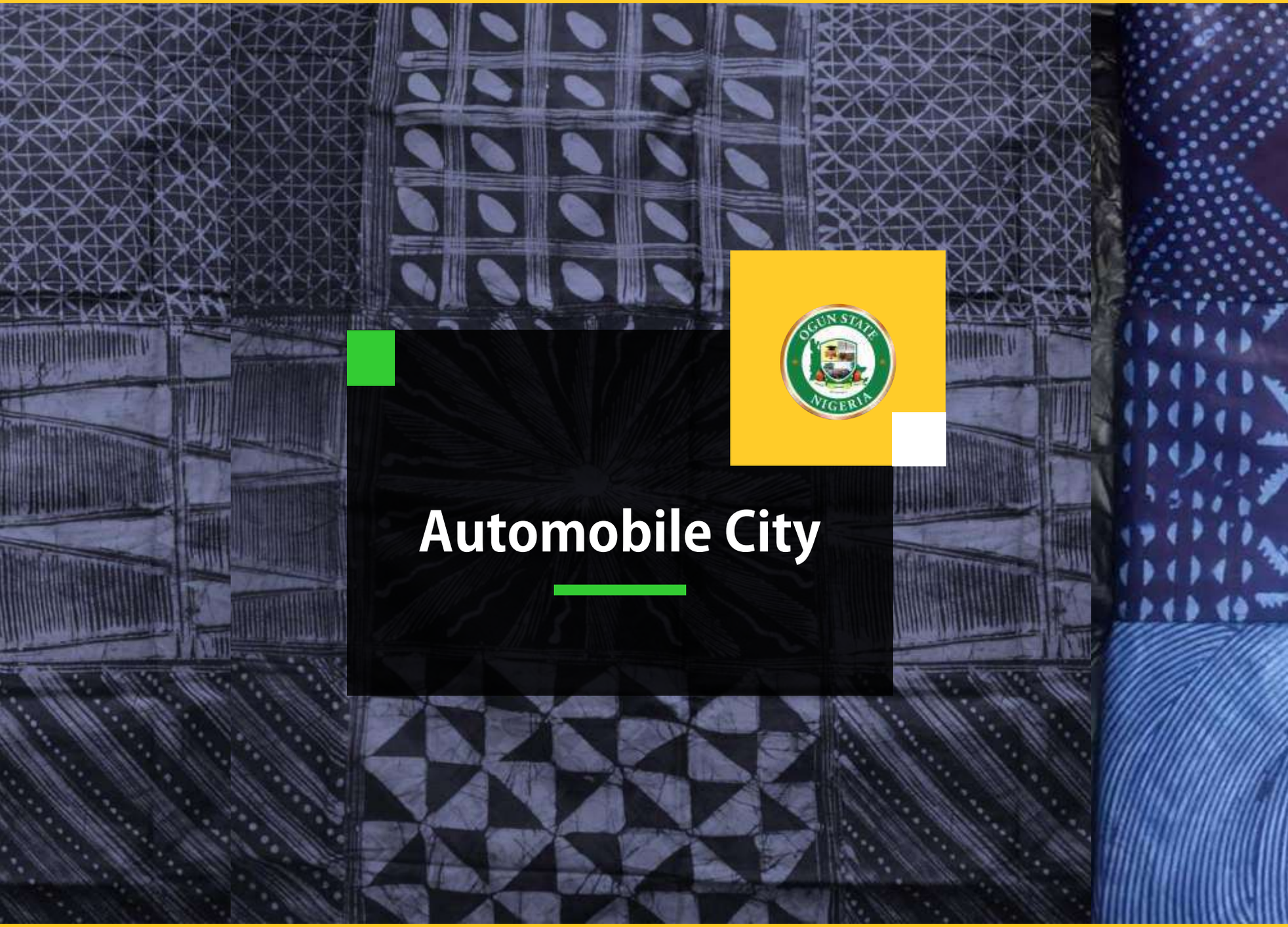
Real Estate

Improved real estate value across the state.



Health & Education

Improved access to quality healthcare and education for hub residents

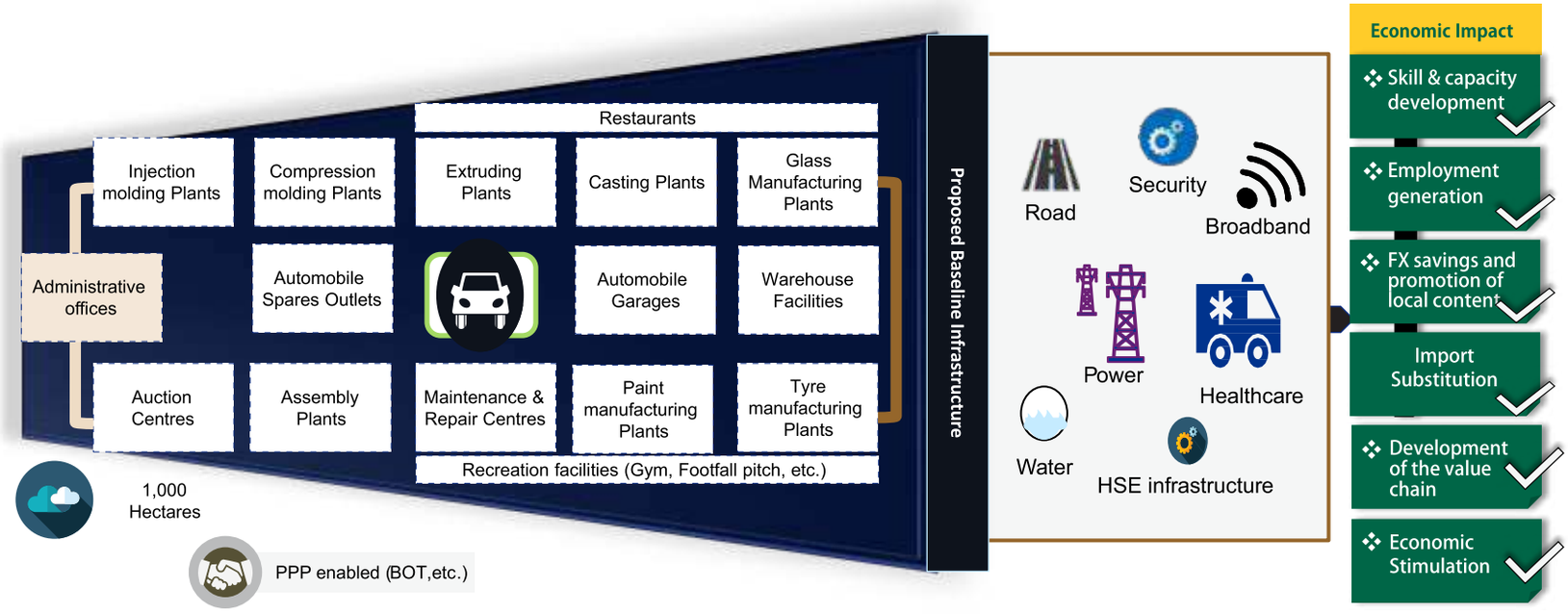


Automobile City

Ogun State Automobile City will boost local capacity and drive innovation going forward

Background

- Provides cost effective and centralised manufacturing and assembling of different categories of automobiles as well as fabrication of local materials and spares.





Medical City

The Medical City is a key to achieving the overall Social Welfare and Wellbeing of Ogun State's Citizenry

Background

- A medical tourist destination for state, subnational and international patients equipped with state-of-the-art health infrastructure across the entire health and medical value chain

Medical City Overview

Located in Ijebu

1,000 Hectares

Research & Development Centres

Referral and Training with other Healthcare Facilities

PPP enabled (BOT,,etc.)

Traditional Medicine Facilities

Pharmaceuticals

Forensic Services & DNA Centres

Diagnostic Radiology Centres

Cardiovascular Centres, Wellness & Regeneration Centres

Maternal and Childcare Services

Reconstructive Surgery Centres

Cancer Centres

Personalised Molecular Centres

Sport Health Centres

Proposed Baseline Infrastructure

Road

Power

Water

Security

Broadband

HSE infrastructure

Economic Impact

- *Increased Healthcare Capacity*
- Medical Tourism
- *Healthcare Capacity development*
- *Employment opportunities*
- *Attractice Investor returns*

Collaborate with a hospital management company to ensure efficient service delivery across all service levels

Education City



Ogun ICT Tech Hub

The City will discover, enhance and empower talent across the State

Background

- A designated education city that will discover, enhance and empower all aspects of the education value chain, complement other key sectors and emerge as the knowledge capital of Nigeria

1,000 Hectares

- Primary & Secondary Schools and Universities
- Entrepreneurship Schools
- Business Schools
- Advanced Technology Institutions
- Innovation, Research & Development Centres
- Creative Arts Institute
- Fashion Institutes
- Online Colleges
- Doctoral Colleges
- Governance Institutes

TVET Institutes

TVET focus areas

- Agriculture
- Leather Work
- Furniture Making
- Garment Making
- Painting and Decoration
- Tiling
- Electrical Installation
- Carpentry and Joinery
- Welding and Fabrication
- Automobile Repairs
- Solar panel installation and repair, etc.
- Electrical maintenance
- Phone and Computer Hardware repair
- Refrigerator and Air Conditioner Repair
- Printing Technology

Proposed Baseline Infrastructure

Road, Security, Broadband, Power, Healthcare, Water, HSE infrastructure

Economic Impact

1. Foster innovation, capacity development, employment and entrepreneurship
2. Higher earning levels will reduce reliance on social benefit programs
3. Promoting social equity
4. Improved productivity

Smart City



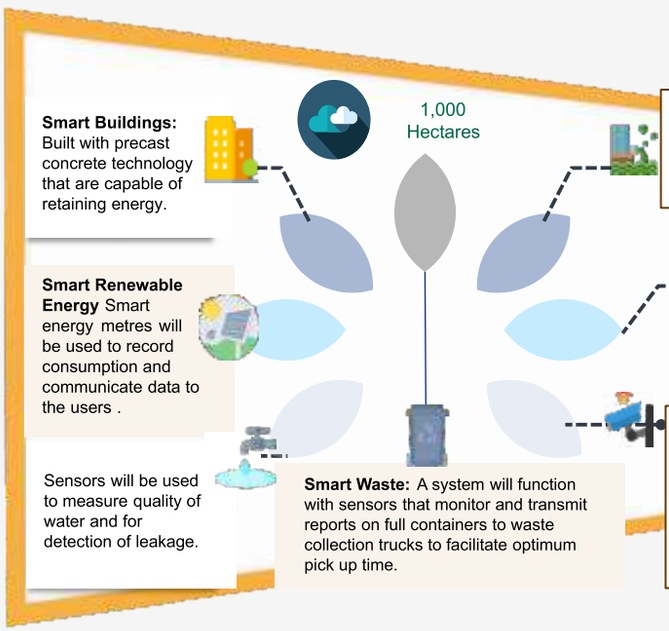
Laying of Fibre Optic Cable Across The State

Ogun State Smart City is an Epitome of Sophistication, Class and Convenience…

Background

- A futuristic mixed -use residential city that will unfold in the long term as the State achieves a high very level of economic prosperity

Ogun Smart City Overview



Smart Buildings: Built with precast concrete technology that are capable of retaining energy.

Smart Renewable Energy Smart energy metres will be used to record consumption and communicate data to the users .

Sensors will be used to measure quality of water and for detection of leakage.

Smart Waste: A system will function with sensors that monitor and transmit reports on full containers to waste collection trucks to facilitate optimum pick up time.

Smart Sewage: Monitor sewage infrastructure to detect weakness or damage and ensure convenient maintenance scheduling.

Smart Mobility: Designated points for recharging electric cars. Smart shuttle bus services will also be available for intra -city transportation.

Smart Safety: Surveillance security cameras will be installed at strategic locations including smart street lights become brighter when movement is detected.

- Broadband network with high -speed fibre
- Wireless broadband for public access
- Seamless roaming between networks
- Sensors and probes to sense, capture and register environmental information
- CCTV
- IoT for smart homes.

Proposed Baseline Infrastructure



Ogun Financial Centre

Stimulation of economic activities is the key advantage of the Ogun Financial Centre

Background

- A world class financial hub aimed at providing a cost efficient shared services center to support financial services and financial intermediation.

Ogun Financial Centre Overview

Highlights

1,000 Hectares

Located in Ijebu

Data Centres

Disaster Recovery Centres

Shared Services/Centralised Processing Centres

Call Centres

Registered professionals

Back offices for financial institutions

Proposed services

Banking Institutions

Insurance Companies

Private Equity Firms

Asset Management Institutions

Investment Banking Institutions

Wealth Management Institutions

Capital management Services

Brokerage Services

Fintech Companies

Proposed Baseline Infrastructure

Water

Broadband

Road

Security

Power

HSE infrastructure

Economic Impact

1. Channel for private sector investment
2. Promotion of Key Markets & Activities
3. Wealth Creation & Poverty Reduction
4. Increased Exposure to Global financial activities
5. Enhanced Business Environment



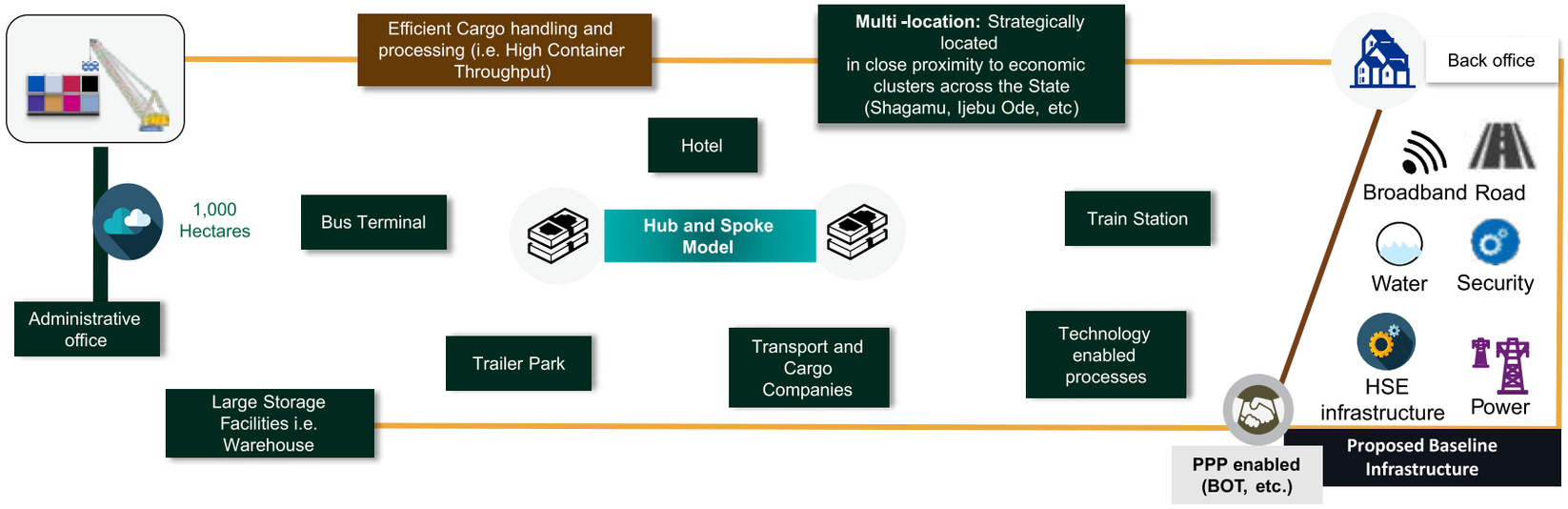
Distribution & Logistics Hubs

Ogun State will grow trading activities by developing multiple distribution and logistics hubs across the State...

Background

- To improve import and export logistics in the Country by adopting global best practices and leveraging access to the industrial and manufacturing zones along key Economic Development Clusters (EDCs)

Distribution and Logistics Hubs Prototype



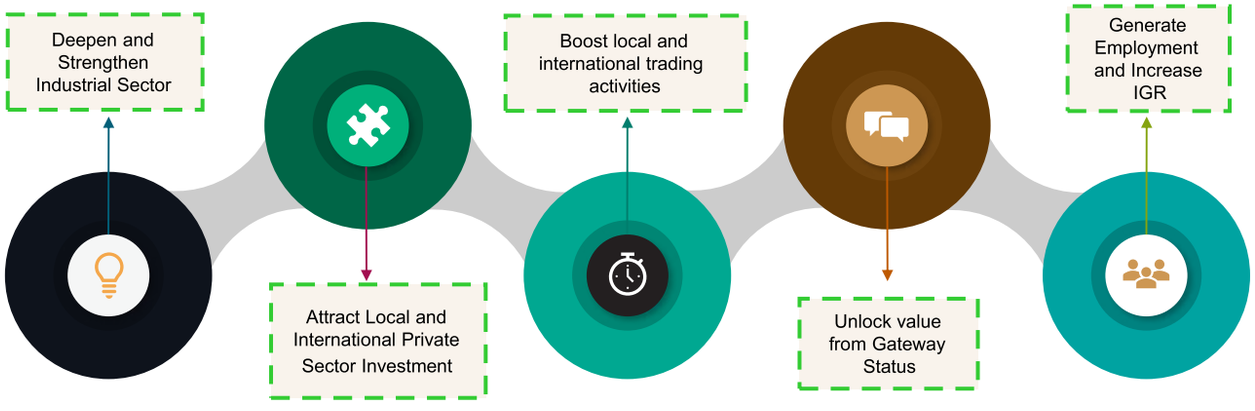
Ogun State will grow trading activities by developing multiple distribution and logistics hubs across the state...

Economic Impact of Distribution and Logistics Hubs









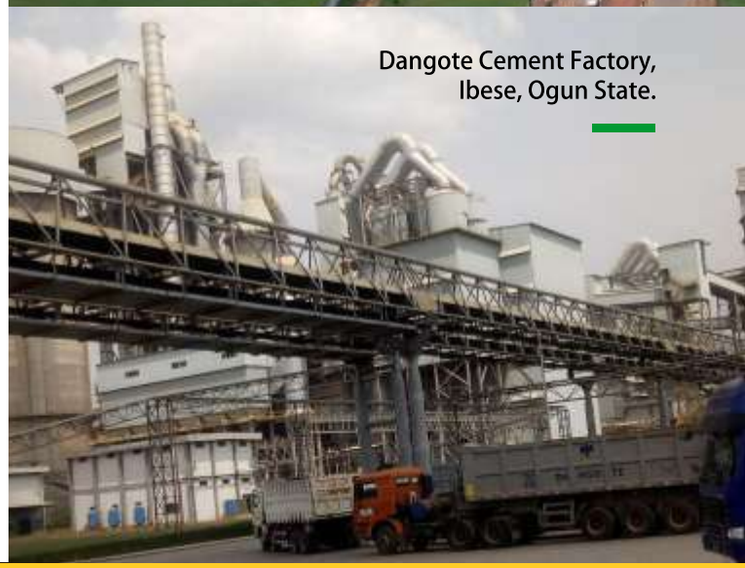
Industrial Estates



Lafarge Cement Factory,
Ewekoro



Nestle Flower Gate Factory,
Sagamu



Dangote Cement Factory,
Ibese, Ogun State.

OGSG plans to leverage its young population, land mass and gateway access to unlock significant value from Industrial Estates spread across the state…

Background

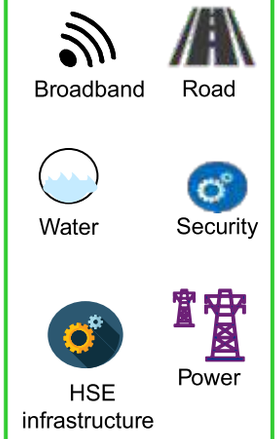
- An integrated industrial and manufacturing estate poised to provide opportunities for a mixed- use Hub for industrial and residential purposes in an enabling environment in line with its Live, Work and Play drive.

Overview of Industrial Estates

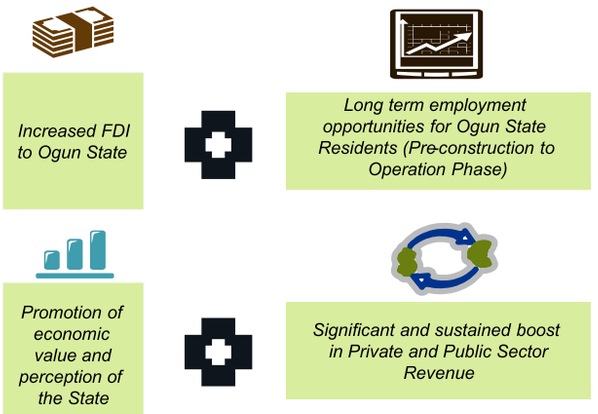
Prototype of Standard Industrial Estates Facilities



Proposed Baseline Infrastructure



Economic Benefits



Residential Estates





OGSG plans to achieve effective and efficient land administration, affordable mass housing and improve environmental standards in the State.

Background

- To close the housing deficit through a mix of affordable mass housing and commercial housing projects across the various senatorial districts in the State.

Overview of Residential Estates

Prototype

- Multiple Low Cost Medium and Commercial Housing Units
- 500 Hectares
- Facility management office
- Recreational facilities e.g. Football field, Gym, etc.

Proposed Baseline Infrastructure

- Broadband
- Road
- Water
- Security
- HSE infrastructure
- Power

Socio-Economic Benefits

- Improved state wide aesthetics
- Improved access to affordable housing
- Improved standard of living
- Increased immigration to Ogun State

Remo Economic Development Cluster (EDC)

- Special Agriculture Processing Zone (SAPZ)
- Aerotropolis
- Distribution & Logistics Hub
- Industrial Estates
- Residential Estates

The Remo EDC is one of the most economically viable locations in Ogun State and Nigeria as a whole serving as a link between Southern and Northern Nigeria.
There are five (5) Anchor Projects in the EDC with an estimated size of c.10,000 Hectares.

Key Anchor Projects

Special Agriculture Processing Zone

- The project, a joint venture between Arise Integrated Industrial Platform and Ogun State Government is a holistic agro-industrial city designed to boost end-to-end food production I, e cultivation, processing, storage etc for domestic and cross border consumption.
- Aerotropolis

The project is a centrally located world class airport city designed to stimulate economic development through the provision of passenger and cargo services needed to support Nigeria's emerging economy. Phase 1 completed.

Business Case - Remo EDC

- Close proximity to the FlowerGate Industrial Area
- Close proximity to Lagos-Ibadan expressway
- Close proximity to Shagamu-Benin expressway

Partnership Model

PPP enabled (BOT,,etc.)

Proposed Baseline Infrastructure



Special Agriculture Processing Zone (SAPZ)



Ogun State Agriculture Produce

The SAPZ will enable Ogun State to fully unlock opportunities across the agriculture value chain through collaborations with the private sector to foster mechanized farming and global agriculture best practices in various sites spread across Ogun State…

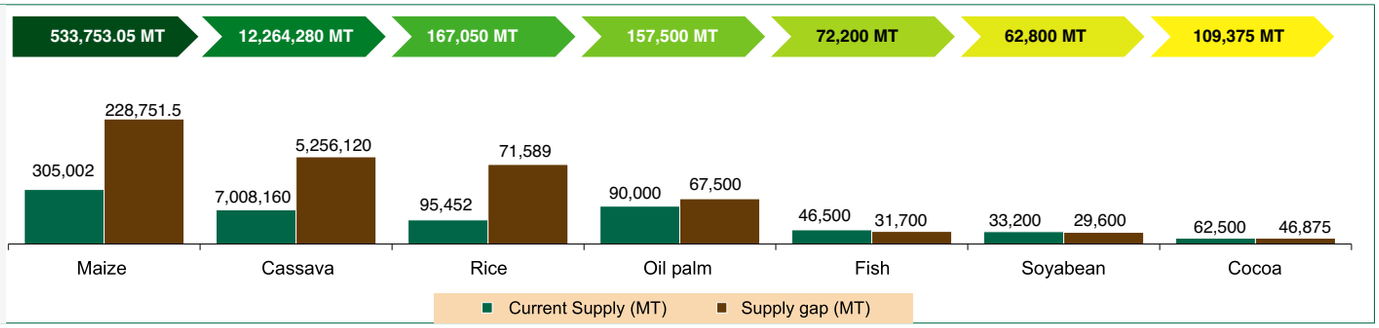
Background

- A holistic agro- industrial city designed to boost end-to- end food production i.e. cultivation, processing, storage, etc. for domestic and cross border consumption

SAPZ Overview



Opportunity Assessment: Annual Demand of select Agricultural Produce



High-level Opportunity Assessment Across Ogun State's Agriculture Value Chain

Preparation

Pre-planting

c.100,000 ha
Available land for clearing


Land clearing


Stumping


Seed preparation


Ploughing


Ridging


Irrigation

Crop farming

Arable crops

c.500,000 ha
Available land for cultivation


Yam


Vegetable

Cash crops


Maize


Rice


Cassava

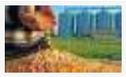

Oil palm


Cotton seed

Forestry


Timber

Agro-processing



Livestock farming

Poultry


Layers


Broilers

Aqua-culture


Fish


Crab

Piggery


Pigs

1st
Largest poultry producer in Nigeria

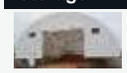
Others

Ranching



c.50,000 ha
Available land for ranching

Storage


Warehousing


Barn

Meat processing


Abattoir/Meat processors

Opportunity

- Potential Land clearing in the following regions:
  - Ogun Central – 55, 000 Hectares
  - Ogun West - 28,000 Hectares
  - Ogun East – 32,000 Hectares

- Available land for cultivation distributed by crops:
  - Oil Palm - 322,800 Hectares
  - Cassava – 269, 000 Hectares
  - Cotton – 10,000 Hectares
- **Steady supply of inputs** for agro-processors.

- Sales/purchase of product/input.
- Breed improvement.
- Incubation and hatching.
- Egg collection and grading.
- Feed production.

- Current ecosystem **de-risks the sector for all value chain actors.**
- This ensures a **steady supply of inputs** for agro-processors.
- Agriculture hubs also ensure **potential for value chain effect.**

Economic Benefits of SAPZs



Food Processing

- Opportunity to unlock untapped value embedded in food processing leading to increased economic profit



Food Security

- Reduced dependency on imports to satisfy Ogun State's food demands on the back of increased productivity in the State



Prosperity

- Attract local and international investments and boost economies of scale
- Potential for increased agriculture based entrepreneurship and labour demand across the agriculture value chain|

Aerotropolis



Newly Built Gateway Agro Cargo Airport, Ilishan- Remo



The aerotropolis will boost Ogun State's profile to become the West African Trade Hub

Background

- A centrally located world class airport city designed to stimulate economic development through the provision of passenger and cargo services needed to support Nigeria's emerging economy

Special Agriculture Processing Zone

Dry Port and Logistics Hub

International Cargo Airport

Mixed use Buildings (Business and Residential)

Industrial Estates

Agro Cargo Airport

Located at Ilishan-Iperu along Lagos-Ibadan expressway and Sagamu – Benin expressway.

Pilot Training School | Cargo Facilities | Aircraft Maintenance Facility | Helicopter and Air Taxi Services | Navigation and Visual Navigation Aids

Electrical Substations | Fire Stations | 1,000 Hectares | Fuel Farm

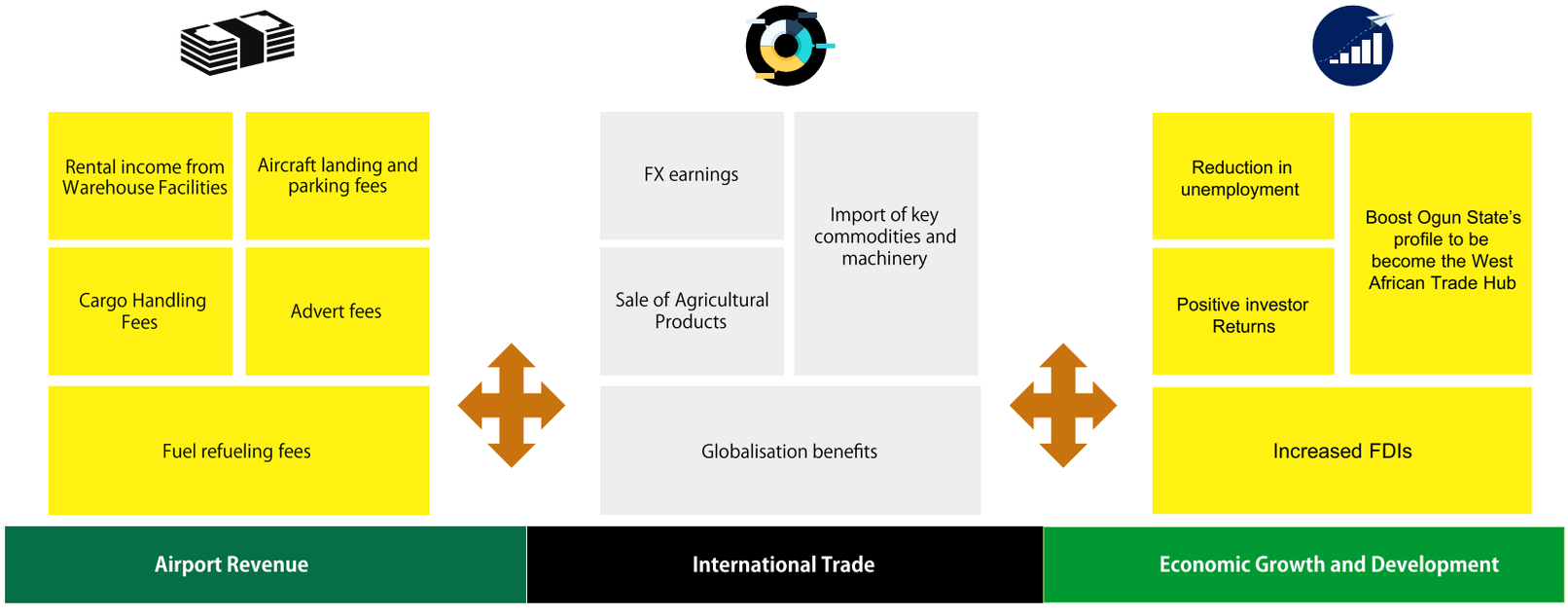
Air Traffic Control Tower (ATCT) | Terminal Building | Central Utility Complex | Air Rescue Facility | Catering Facility | Aircraft Maintenance Hangars | Warehouse Facilities

PPP enabled (BOT,,etc.)

Proposed Baseline Infrastructure

Road | Power | Water | Healthcare | Security | Broadband | HSE infrastructure

Economic Impact of Aerotropolis





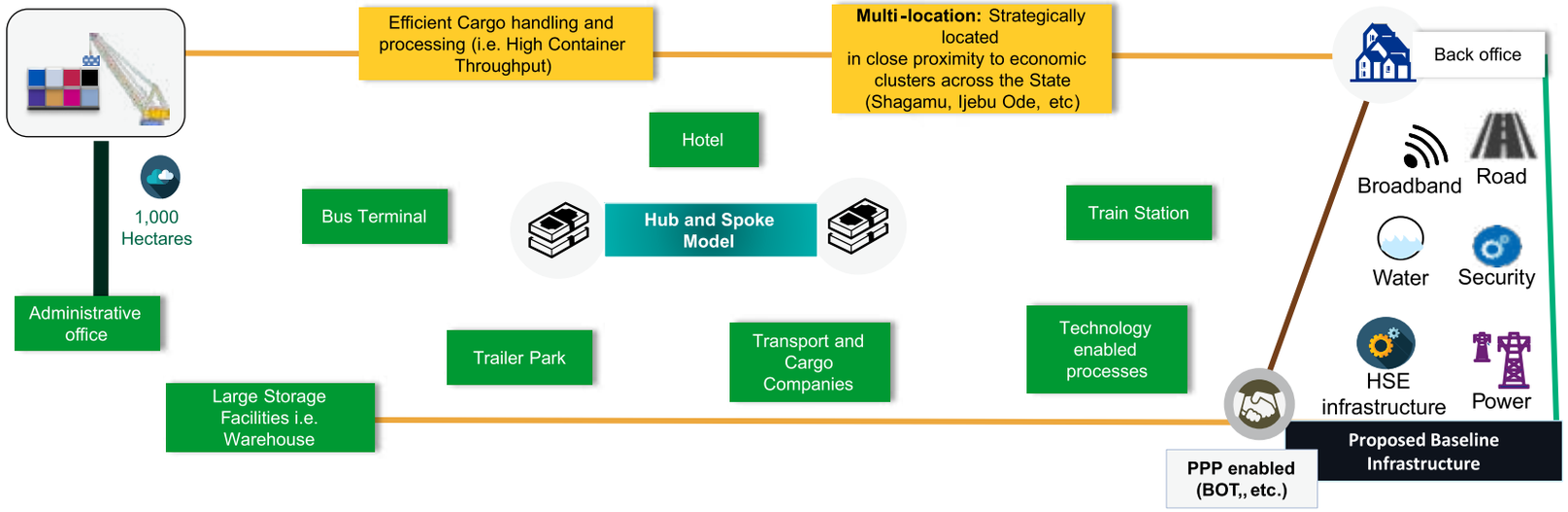
Distribution & Logistics Hubs

Ogun State will grow trading activities by developing multiple distribution and logistics hubs across the state ...

Background

- To improve import and export logistics by adopting global best practices and leveraging access to the industrial and manufacturing zones along key Economic Development Clusters (EDCs)

Distribution and Logistics Hubs Prototype

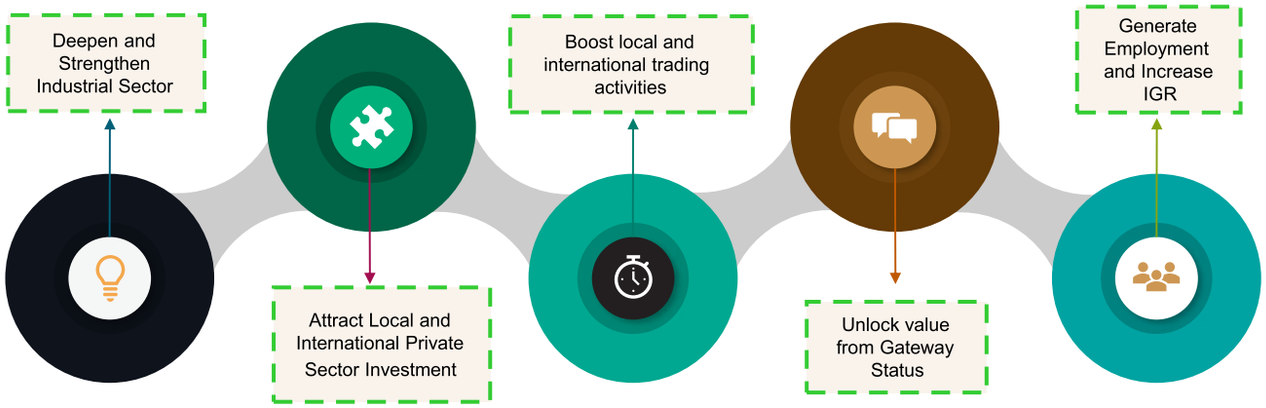


Ogun State will grow trading activities by developing multiple distribution and logistics hubs across the state ...

Economic Impact of Distribution and Logistics Hubs







Industrial Estates

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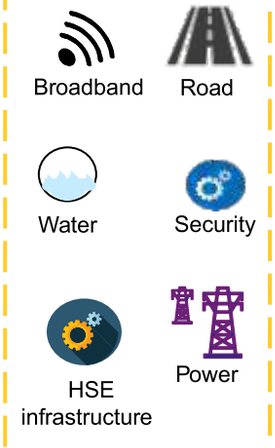
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Overview of Industrial Estates

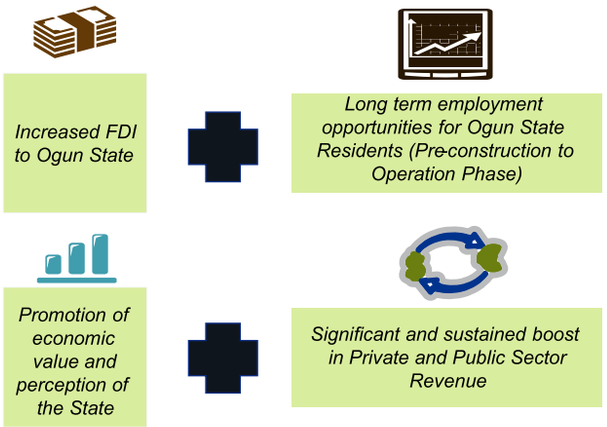
Prototype of Standard Industrial Estates Facilities

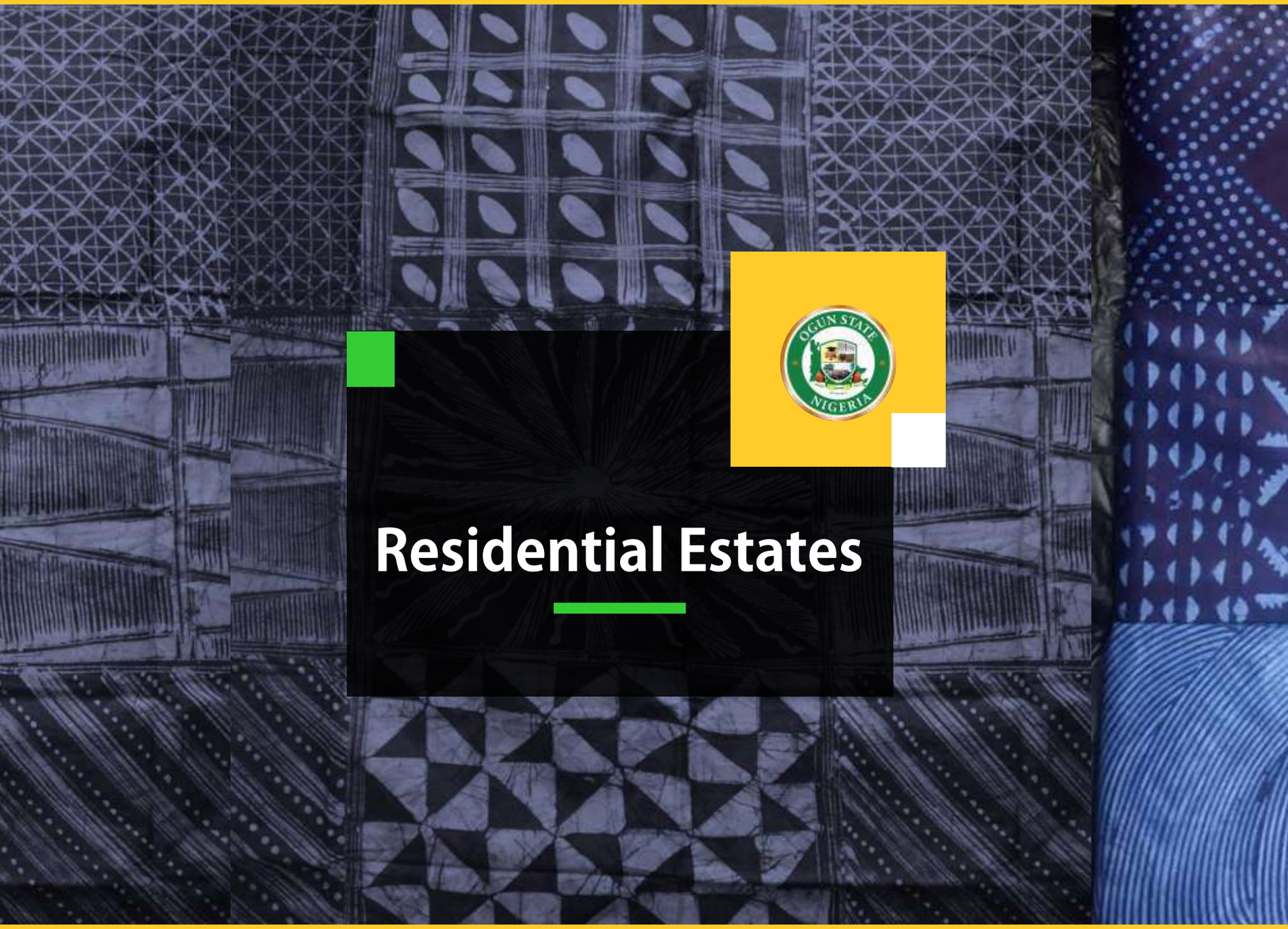


Proposed Baseline Infrastructure



Economic Benefits





Residential Estates

OGSG plans to achieve effective and efficient land administration, affordable mass housing and improve environmental standards in the State.

Background

- To close the housing deficit through a mix of affordable mass housing and commercial housing projects across the various senatorial districts in the State.

Overview of Residential Estates

Prototype

- Multiple Low Cost Medium and Commercial Housing Units
- 1.000 Hectares
- Facility management office
- Recreational facilities e.g. Football field, Gym, etc.

Proposed Baseline Infrastructure

- Broadband
- Road
- Water
- Security
- HSE infrastructure
- Power

Socio-Economic Benefits

- Improved state wide aesthetics
- Improved access to affordable housing
- Improved standard of living
- Increased immigration to Ogun State

Atan -Agbara - Ota Economic Development Cluster (EDC)

- Free Trade Zones
- Distribution & Logistics Hub
- Tech Hubs
- Industrial Estates
- Residential Estates



Ongoing Construction
of Atan-Lusada-Agbara Road



The Atan-Agbara EDC is the industrial capital and home to several multinational companies. There are five (5) Anchor Projects in the EDC

Key Anchor Projects

Ogun-Guangdong Free Trade Zone

- The FTZ has about 7,500 employees engaged in production across various industries including household appliances, furniture processing, ceramic processing and hardware.

Industrial Estates

- An integrated industrial and manufacturing estate poised to provide opportunities for a mixed -use Hub for industrial and residential purposes in an enabling environment in line with its Live, Work and Play drive.

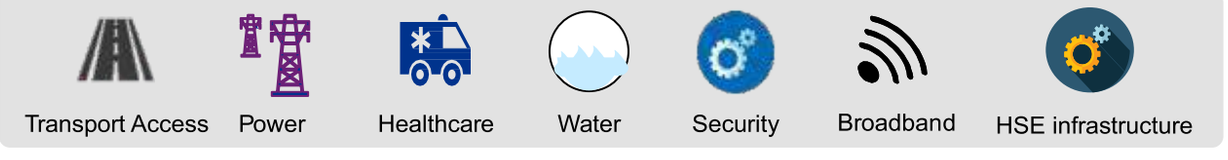
Business Case – Atan - AgbaraEDC

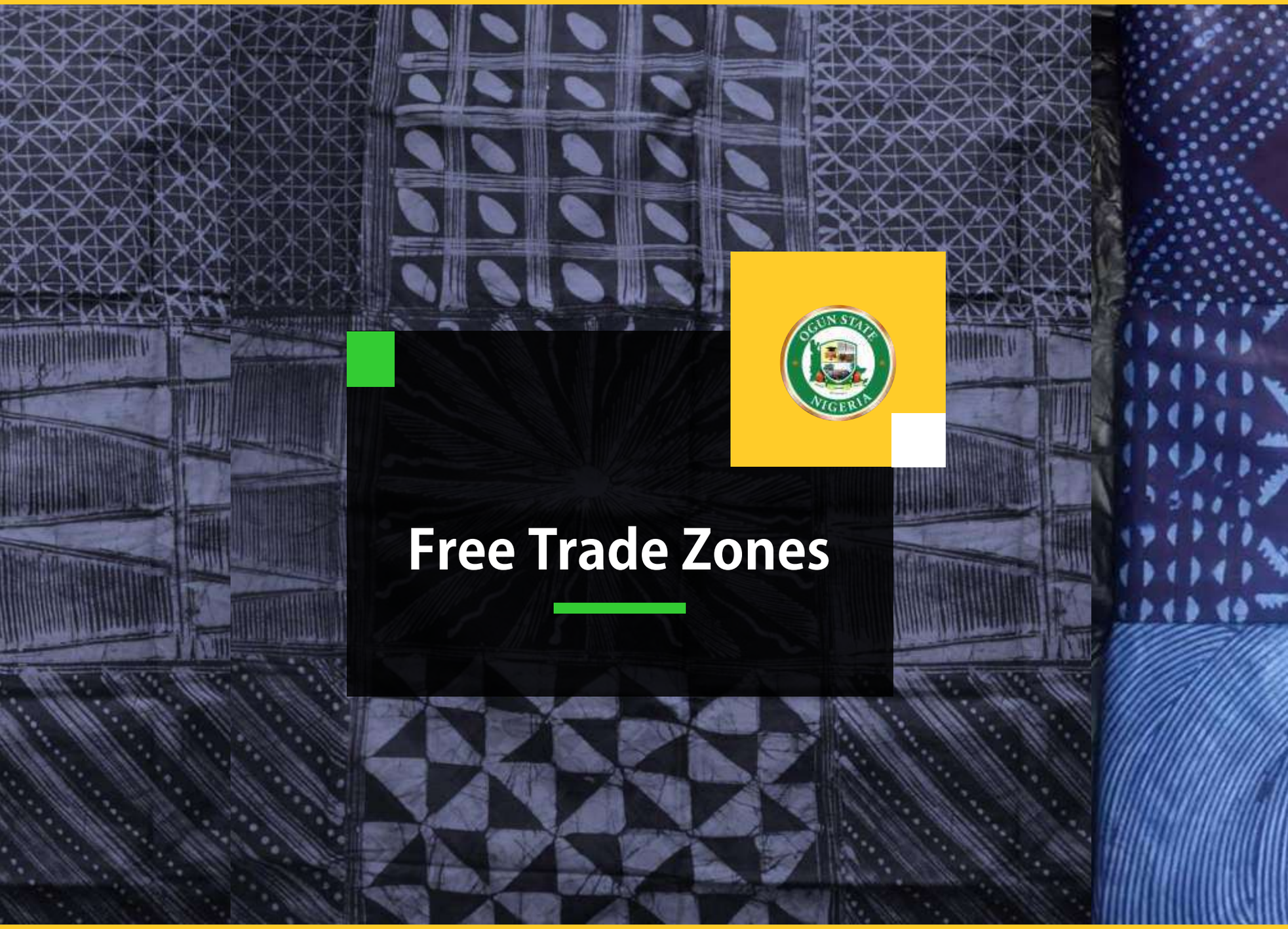
- Home to one of the largest industrial concentrations in Nigeria
- Close proximity to the Benin Republic Border
- Easy access to skilled and semi-skilled labour
- Easy access to existing infrastructure i.e. road network and electricity

Partnership Model

PPP enabled (BOT,,etc.)

Proposed Baseline Infrastructure





Free Trade Zones

OGSG will leverage its experience so far to improve the FTZ

Background

- Ogun –Guagdong FTZ operating at full potential will significantly boost economic growth and devemopment and promotion of economic value and perception of the State as an Industrial and manufacturing hub in West Africa

Free Trade Zone Overview

Ogun –Guangdong Free Trade Zone

Established in 2008, Commissioned by Former President Goodluck Jonathan in 2009

Located in Igbesa, Ogun State

Land area

Planned 10,000Ha
Allocated c.2,000Ha
Accessible <500Ha

JV structure

- Guangdong Xinguang International China Africa Investment Investment Group (GXI –CAI): ***60%***
- Ogun State Government: ***22%***
- ZGM Investment Group of Companies Limited: ***18%***

Focus Industries

- Household appliances
- Construction material processing
- Furniture processing
- Ceramic processing
- Hardware

Notable companies

- Godswill Ceramic Company
- The Panda Industry Company
- Sun Ceramic Company
- China Glass Company
- Hewang Packaging Company

>7,500 Nigerian employees

Nigeria Export Processing Zone Authority (NEPZA) possesses Administrative responsibility

- Recreation facilities and Residences

Awarded most active and best free trade zone in Nigeria by Nigeria Export Processing Zone Authority in 2016, 2017 and 2018

32 fully operational companies

14 registered companies are yet to commence operations





- In a bid to promote industrial activities, Ogun State Government has partnered with the private sector to facilitate the rehabilitation and construction of the road network in the **Atan–Agbara-Lusada** Axis at a cost of **N50 Billion**

OGSG will leverage its experience so far in developing similar FTZ's in the State

Background

- This FTZ is in its preliminary design phase, Ogun State is seeking for Investors to partner with in developing the FTZ .

Free Trade Zone Overview

Kajola Free Trade Zone



Located in Kajola, Ogun State

Focus Industries

- Household appliances
- Construction material processing
- Furniture processing
- Ceramic processing
- Hardware
- Other viable industries

Proposed Baseline Infrastructure


Broadband


Road


Water


Security




Power


PPP enabled (BOT,,etc.)

Supported by Ogun Invest, the Investment Promotion Agency

Economic Impact

- *Increased FDI to Ogun State*
- *Long term employment opportunities for Ogun State Residents (Pre-construction to Operation Phase)*
- *Promotion of economic value and perception of the State*
- *Significant and sustained boost in Private and Public Sector Revenue*

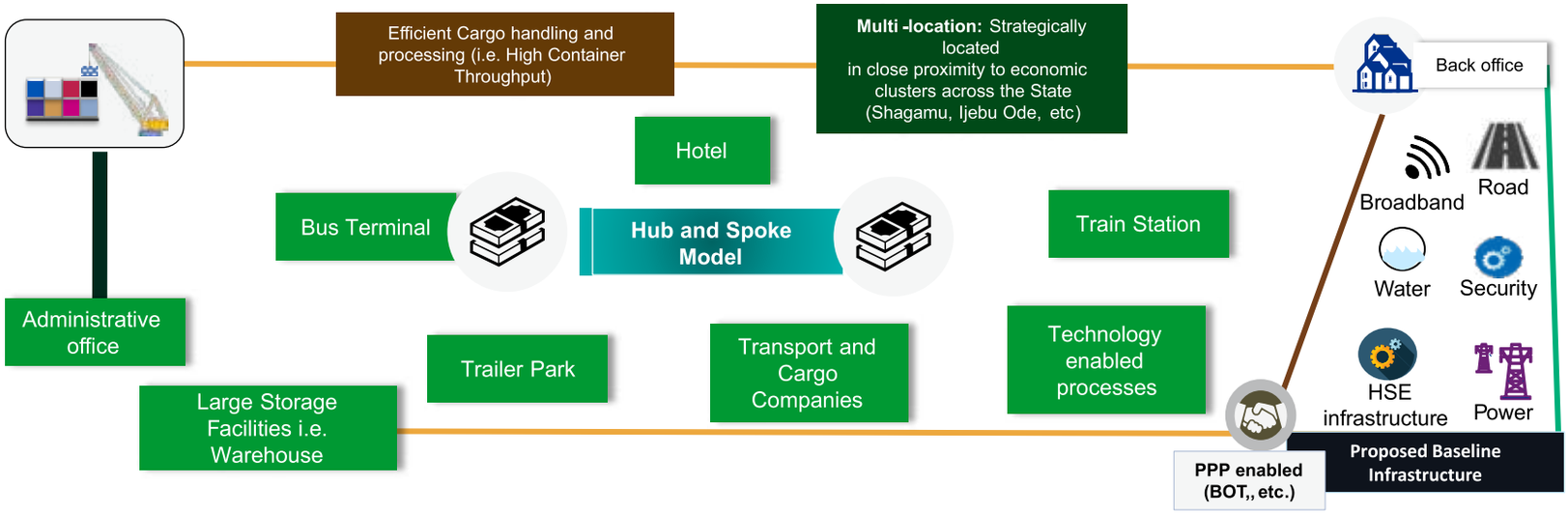
Distribution & Logistics

Ogun State will grow trading activities by developing multiple distribution and logistics hubs across the state...

Background

- To improve import and export logistics by adopting global best practices and leveraging access to the industrial and manufacturing zones along key Economic Development Clusters (EDCs)

Distribution and Logistics Hubs Prototype



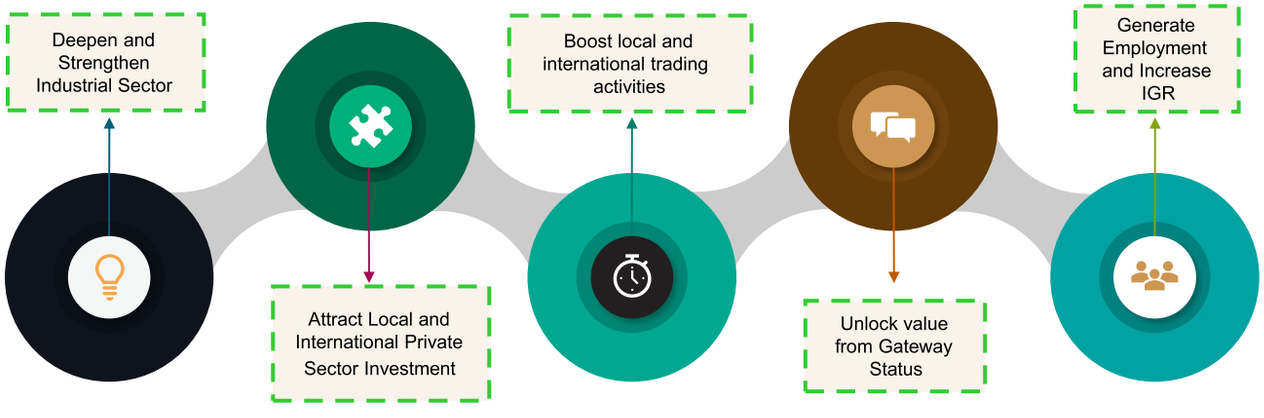
Ogun State will grow trading activities by developing multiple distribution and logistics hubs across the state ...

Economic Impact of Distribution and Logistics Hubs









Tech Hub

Ogun ICT TechHUB



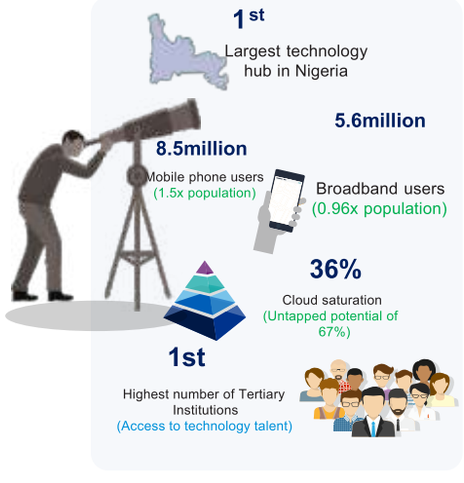


Ogun State TechHub is a fully operational technology nucleus that will metamorphose into successful implementation of numerous digital initiatives …

Background

- Ogun State Tech Hubs are designed to position Ogun State as one of the top digital economies in Nigeria and West Africa. Currently, there is one operational State Tech Hub, However, OGSG plans to develop other TechHubs in the future

Ogun State Tech Hub Overview



Digital Initiatives

- *Accelerator & Incubator Programmes*
- *Digital Infrastructure to support technology innovation*
- *Rural Focused Technology to facilitate business cooperatives, housing and utilities*
- *Passenger Information Systems and Vehicle Tracking Systems*
- *Enabling environment for Collaboration across all Ogun State TechHubs*
- *Technical support to existing government technology*
- *MSME Platforms to provide financial support, training, business networking, etc.*
- *Partner with private sector to fund large scale research and development initiatives*

Economic Impact

1. Transform 27 existing non - functional model colleges to TechHubs
2. Support the digitisation of Ogun State Education System
3. Improve literacy rate through various training and capacity development programmes in the various TechHubs
4. Promote Economic Development and reduce unemployment & dependency ratio





Industrial Estates

OGSG plans to leverage its young population, land mass and gateway access to unlock significant value from Industrial Estates spread across the state.

Background

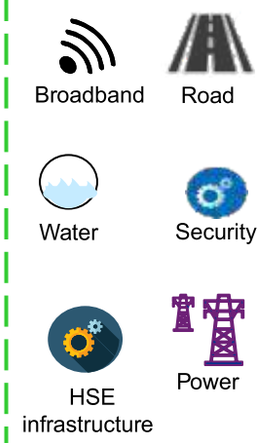
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Overview of Industrial Estates

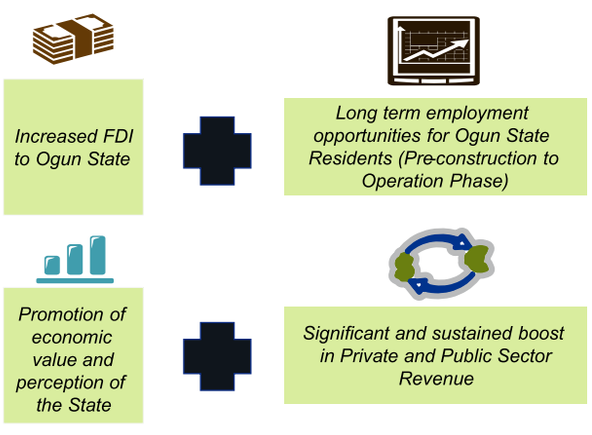
Prototype of Standard Industrial Estates Facilities

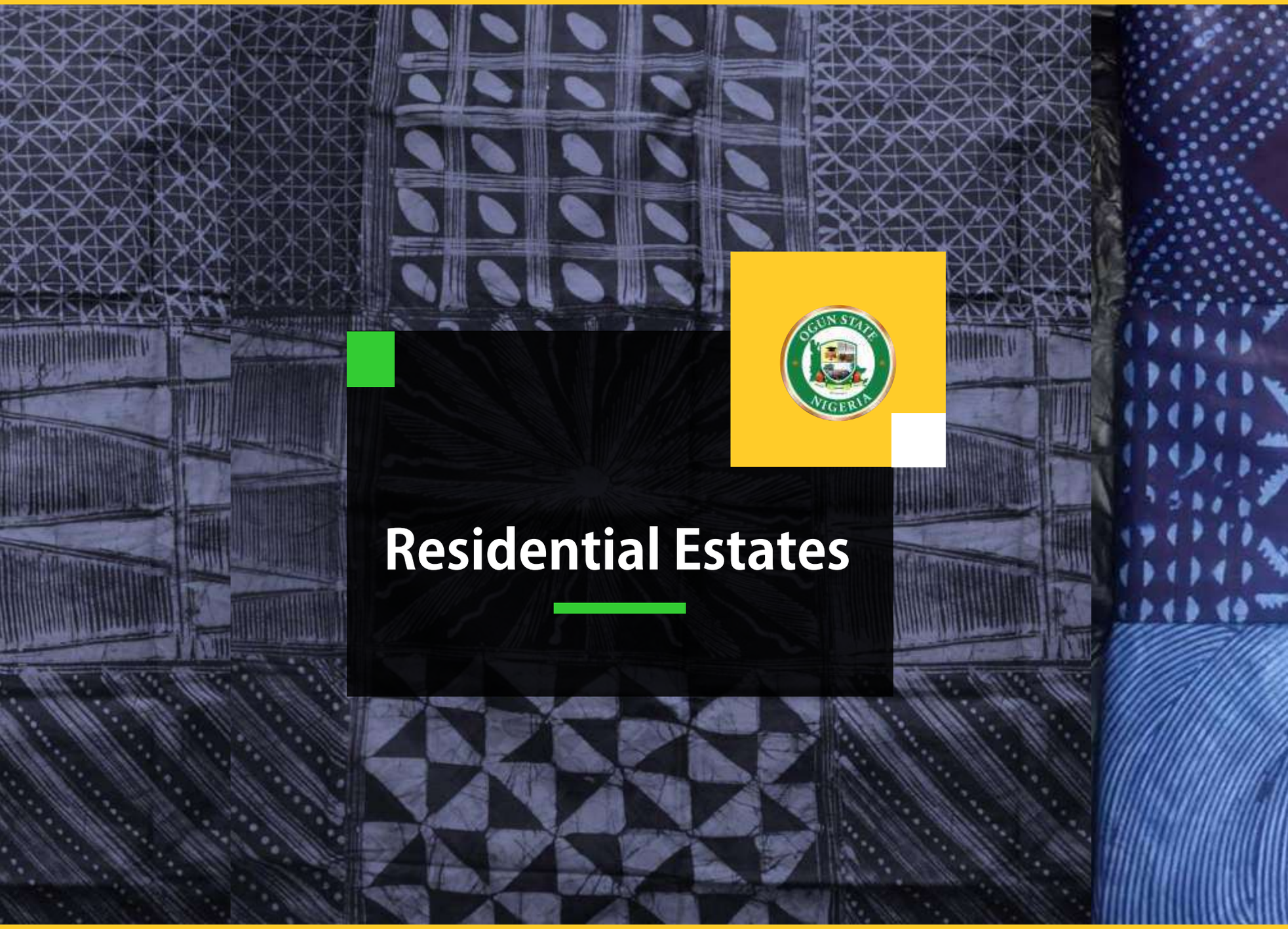


Proposed Baseline Infrastructure



Economic Benefits





Residential Estates

OGSG plans to achieve effective and efficient land administration, affordable mass housing and improve environmental standards in the State.

Background

- To close the housing deficit through a mix of affordable mass housing and commercial housing projects across the various senatorial districts in the State.

Overview of Residential Estates

Prototype

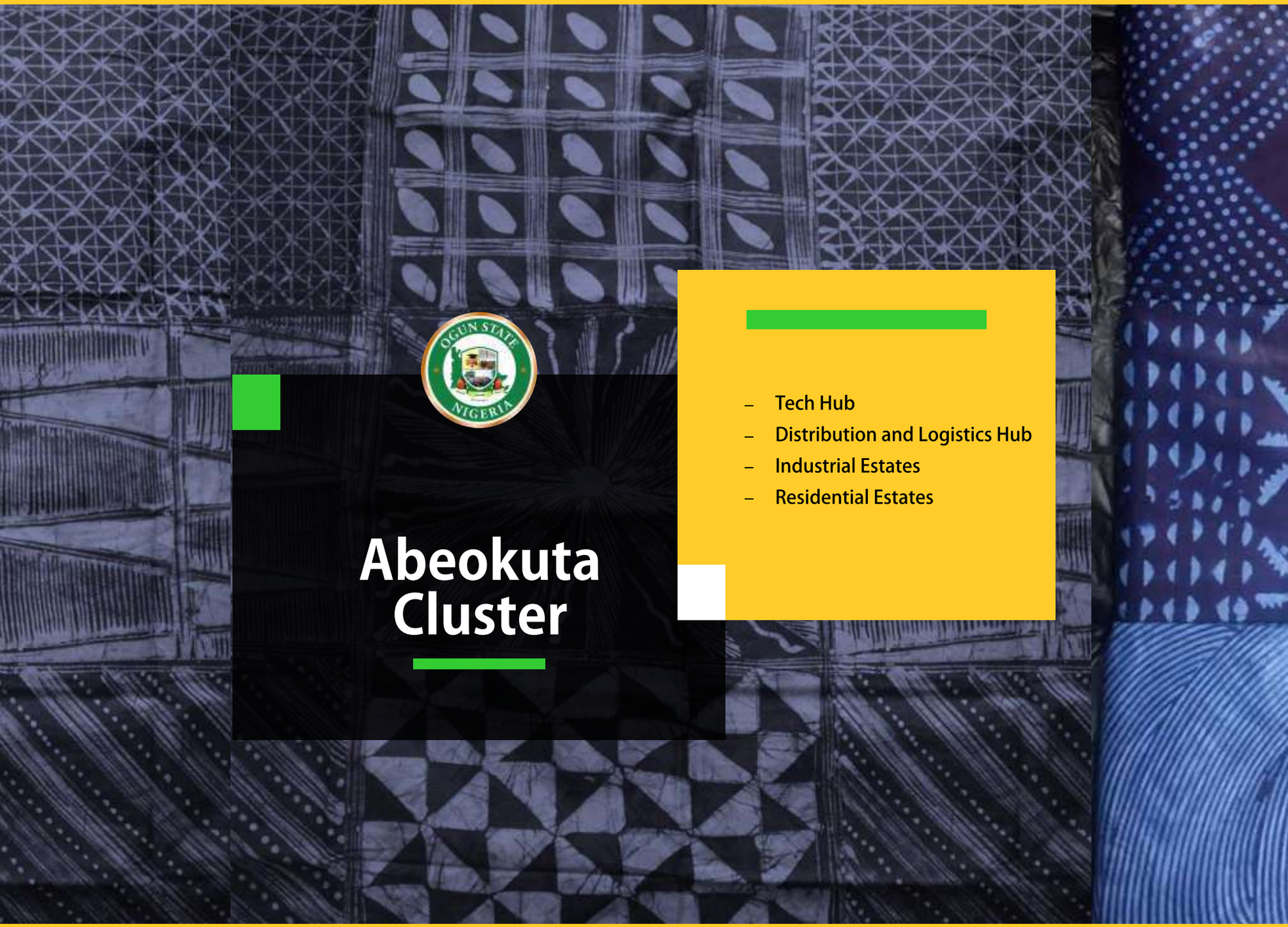
- Multiple Low Cost Medium and Commercial Housing Units
- 1.000 Hectares
- Facility management office
- Recreational facilities e.g. Football field, Gym, etc.

Proposed Baseline Infrastructure

- Broadband
- Road
- Water
- Security
- HSE infrastructure
- Power

Socio-Economic Benefits

- Improved state wide aesthetics
- Improved access to affordable housing
- Improved standard of living
- Increased immigration to Ogun State



Abeokuta Cluster

- Tech Hub
- Distribution and Logistics Hub
- Industrial Estates
- Residential Estates

The Abeokuta EDC is home to Ogun State's capital and well positioned to benefit from various government plans and poilicies. There are two (2) Anchor Projects in the EDC

Anchor Projects

TechHub

- TechHub is a key pillar of the State Government's digital initiatives aimed at fostering an enabling environment for developing digital talent and a successful world class digital economy

Industrial Estates

- The proposed facility is an integrated industrial and manufacturing estate poised to provide opportunities for a mixed -use Hub for industrial and residential purposes in an enabling environment in line with its Live, Work and Play drive.

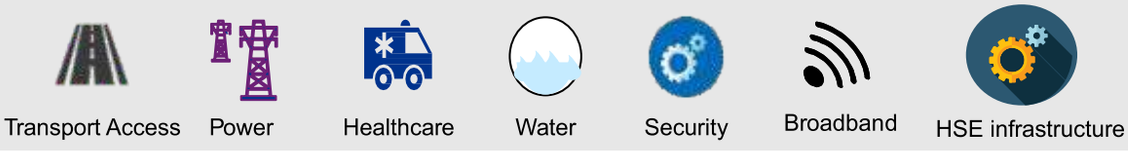
Business Case – Abeokuta EDC

- Home to the largest technology hub in Nigeria
- Strong state government support
- Relatively high literacy rate in Ogun State

Partnership Model

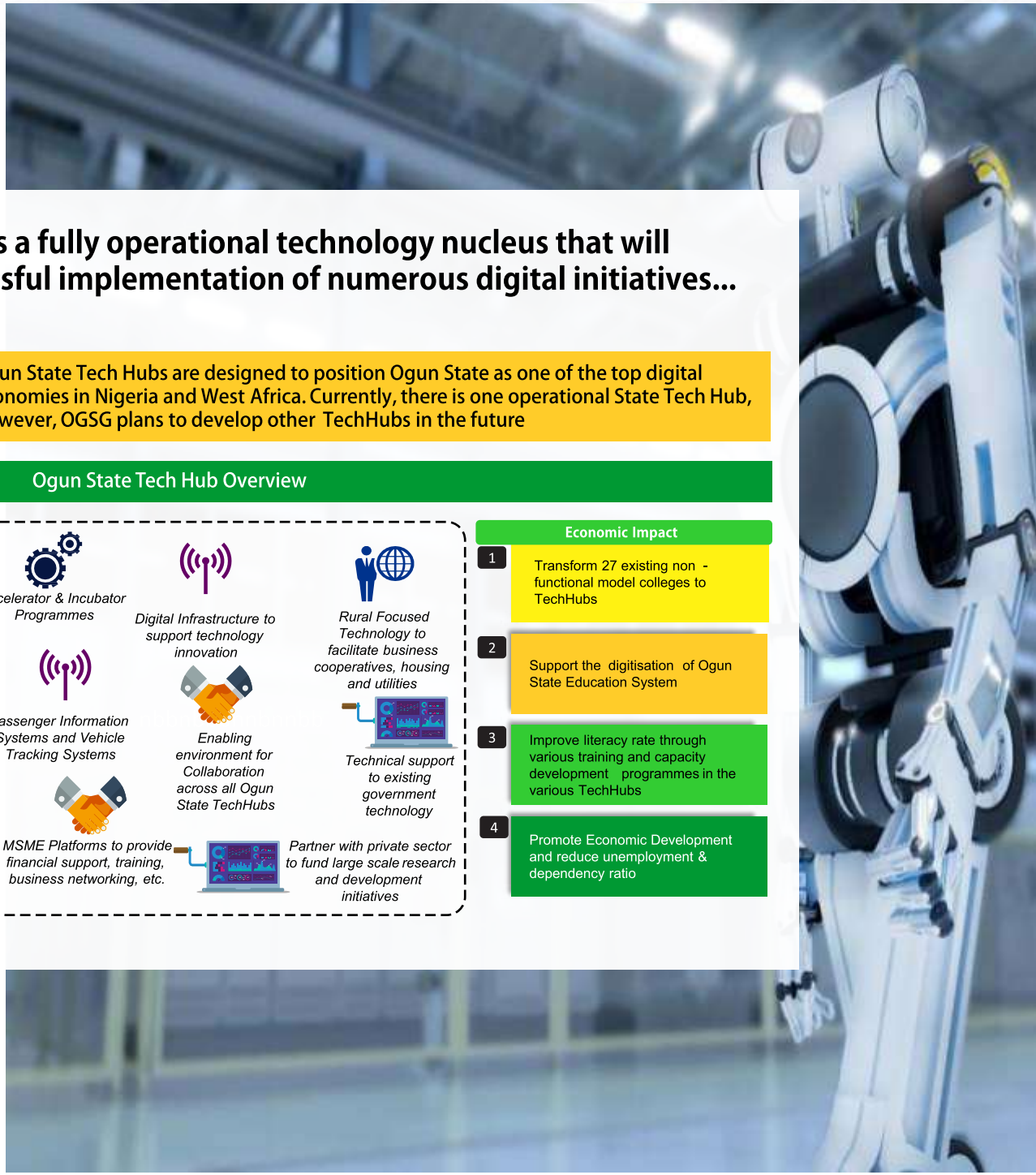
PPP enabled (BOT,,etc.)

Proposed Baseline Infrastructure



Tech Hub





Ogun State TechHub is a fully operational technology nucleus that will metamorphose into successful implementation of numerous digital initiatives...

Background

- Ogun State Tech Hubs are designed to position Ogun State as one of the top digital economies in Nigeria and West Africa. Currently, there is one operational State Tech Hub, However, OGSG plans to develop other TechHubs in the future

Ogun State Tech Hub Overview

1st
Largest technology hub in Nigeria

8.4million
Mobile phone users
(1.2x population)

4.9million
Internet user
(0.7x population)

36%
Cloud saturation
(Untapped potential)

1st
Highest number of Tertiary Institutions
(Access to technology talent)

Digital Initiatives

- *Accelerator & Incubator Programmes*
- *Digital Infrastructure to support technology innovation*
- *Rural Focused Technology to facilitate business cooperatives, housing and utilities*
- *Passenger Information Systems and Vehicle Tracking Systems*
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Economic Impact

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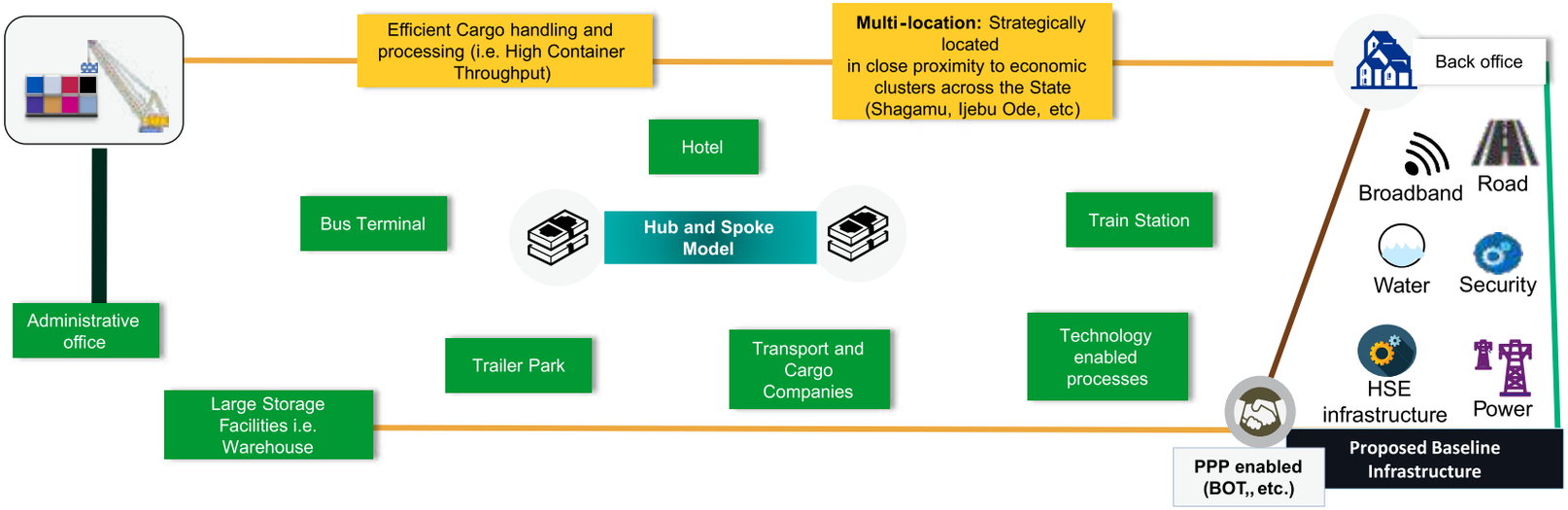
Distribution & Logistics Hubs

Ogun State will grow trading activities by developing multiple distribution and logistics hubs across the state ...

Background

- To improve import and export logistics by adopting global best practices and leveraging access to the industrial and manufacturing zones along key Economic Development Clusters (EDCs)

Distribution and Logistics Hubs Prototype

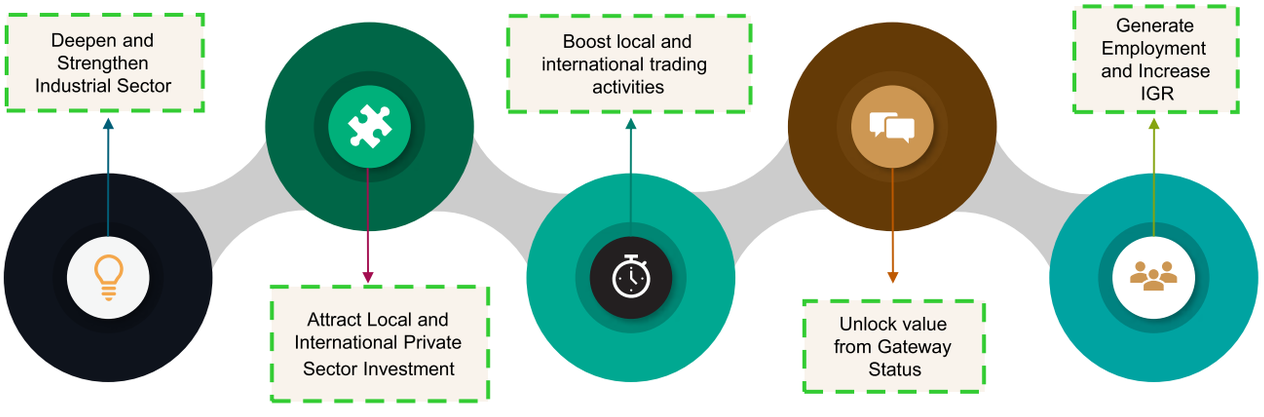


Ogun State will grow trading activities by developing multiple distribution and logistics hubs across the state ...

Economic Impact of Distribution and Logistics Hubs







Industrial Estates

OGSG plans to leverage its young population, land mass and gateway access to unlock significant value from Industrial Estates spread across the state...

Background

- An integrated industrial and manufacturing estate poised to provide opportunities for a mixed-use Hub for industrial and residential purposes in an enabling environment in line with its Live, Work and Play drive.

Overview of Industrial Estates

Prototype of Standard Industrial Estates Facilities

- Industrial Real Estates
- Megastores and Retail Outlets
- Office Space
- Pharmacy
- Factories and Warehouses
- Banks and Other Financial Institutions
- Hall and Events Centre
- Car Park
- Restaurants
- Video and Virtual Reality Games
- Bar / Night Club
- Cinema

Proposed Baseline Infrastructure

- Broadband
- Road
- Water
- Security
- HSE infrastructure
- Power

Economic Benefits

- *Increased FDI to Ogun State*
- *Long term employment opportunities for Ogun State Residents (Pre-construction to Operation Phase)*
- *Promotion of economic value and perception of the State*
- *Significant and sustained boost in Private and Public Sector Revenue*

Residential Estates



King's Court Estate,
Abeokuta

OGSG plans to achieve effective and efficient land administration, affordable mass housing and improve environmental standards in the State.

Background

- To close the housing deficit through a mix of affordable mass housing and commercial housing projects across the various senatorial districts in the State.

Overview of Residential Estates

Prototype

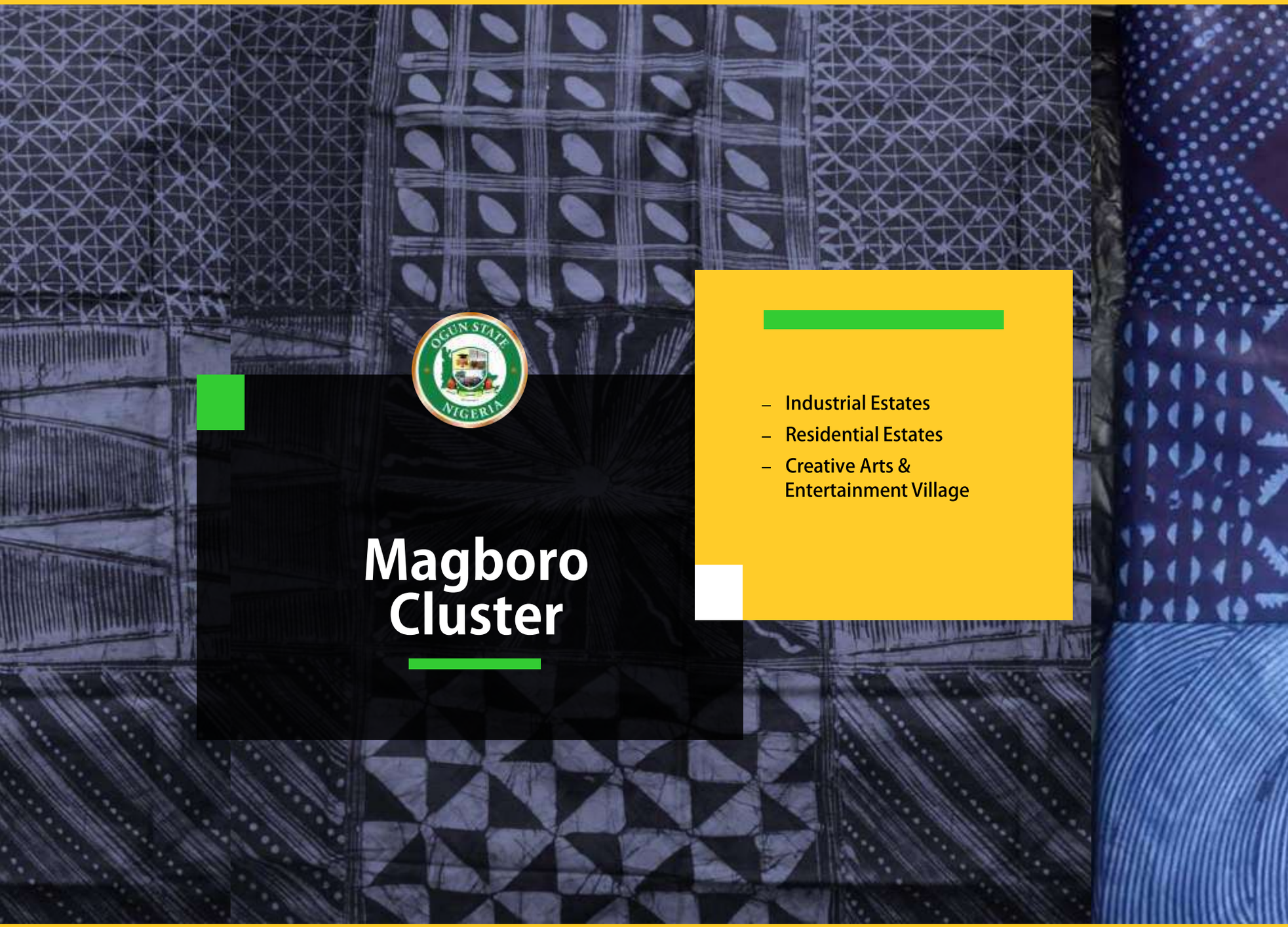
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- Facility management office

Proposed Baseline Infrastructure

- Broadband
- Road
- Water
- Security
- HSE infrastructure
- Power

Socio-Economic Benefits

- Improved state wide aesthetics
- Improved access to affordable housing
- Improved standard of living
- Increased immigration to Ogun State



Magboro Cluster

- Industrial Estates
- Residential Estates
- Creative Arts & Entertainment Village

The Magboro EDC is a 2,500 Hectare cluster strategically located along Lagos – Ogun Border and is well positioned to provide housing for individuals who work within and outside Ogun State .
There are two (2) Anchor Projects in the EDC

Anchor Projects

Industrial and Residential Estate(s)

- The proposed facility is an integrated industrial and manufacturing estate poised to provide opportunities for a mixed -use Hub for industrial and residential purposes in an enabling environment in line with its Live, Work and Play drive.

Creative Arts & Entertainment Village

- Development of holistic centre of experience for art, entertainment and culture aimed at unlocking Africa's rich cultural heritage

Business Case – Magboro EDC

- Proximity to Lagos - the economic capital of Nigeria
- Strong state government support
- Easy access to skilled and semi-skilled labourneeded to develop the EDC

Partnership Model

PPP enabled (BOT,,etc.)

Proposed Baseline Infrastructure





Industrial Estates

OGSG plans to leverage its young population, land mass and gateway access to unlock significant value from Industrial Estates spread across the state...

Background

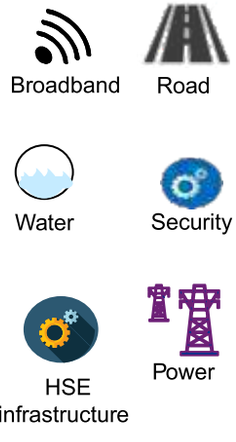
- An integrated industrial and manufacturing estate poised to provide opportunities for a mixed-use Hub for industrial and residential purposes in an enabling environment in line with its Live, Work and Play drive.

Overview of Industrial Estates

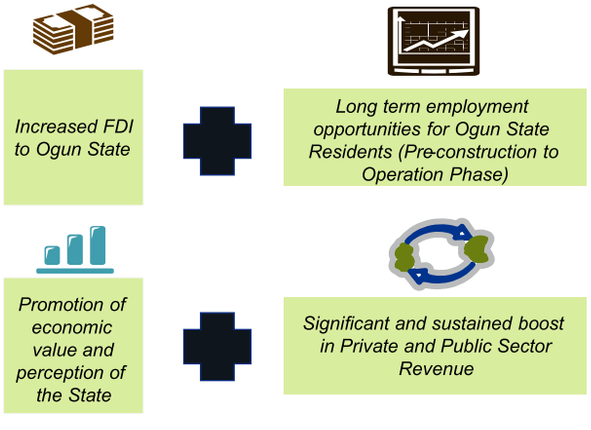
Prototype of Standard Industrial Estates Facilities



Proposed Baseline Infrastructure



Economic Benefits



Residential Estates

OGSG plans to achieve effective and efficient land administration, affordable mass housing and improve environmental standards in the State.

Background

- To close the housing deficit through a mix of affordable mass housing and commercial housing projects across the various senatorial districts in the State.

Overview of Residential Estates

Prototype

- Multiple Low Cost Medium and Commercial Housing Units
- 1.250 Hectares
- Facility management office
- Recreational facilities e.g. Football field, Gym, etc.

Proposed Baseline Infrastructure

- Broadband
- Road
- Water
- Security
- HSE infrastructure
- Power

Socio-Economic Benefits

- Improved state wide aesthetics
- Improved access to affordable housing
- Improved standard of living
- Increased immigration to Ogun State

Creative Arts & Entertainment Village



Olumo Rock

OGSG plans to integrate a holistic experience of arts, entertainment and culture is a single location

Background

- Unlocking the value in Africa's rich cultural heritage in an enabling one stop shop for creatives and investors

Overview of Creative Arts & Entertainment Village

Prototype



Fashion and Culture Exhibition Centre



Circus



Photography & film production studio



Sports & Recreational Facility



Arts & Painting studio



Make-up & Personal Grooming Studio



Music Studio



Other value adding creative arts & entertainment services

Economic Impact



Employment Generation



Tourist Attraction & Global Positioning



Massive Growth in Intellectual Property Assets

Proposed Baseline Infrastructure



Broadband



Water



Road



Security



Power



HSE infrastructure



Imeko Afon–Aworo Economic Development Cluster (EDC)

– Ile Dotun Forest Reserve

The ImekoAfon–AworoEDC is located along a major border axis in Ogun State. There is one (1) Anchor Project in the EDC

Key Anchor Project

Ile Dotun Forest Reserve

- The proposed project is designed to retain and perpetuate the natural ecosystem

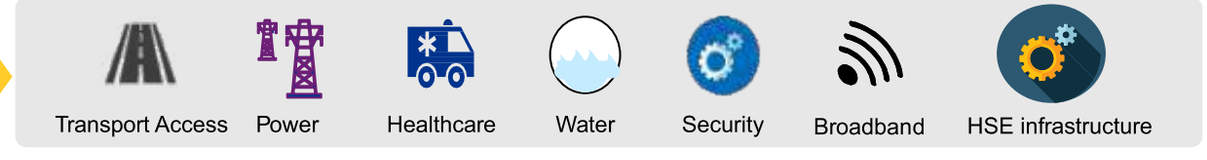
Business Case -ImekoAfon–AworoEDC

- Bounded by Oyo State – A major agriculture hub in South- Western Nigeria
- Proximity to The Republic of Benin Border and Ketou – a major trading town in Benin Republic
- Arable land for production of food crops such as cassava, cocoyam,, maize, oil palm, cocoa, etc.

Partnership Model

PPP enabled (BOT,,etc.)

Proposed Baseline Infrastructure



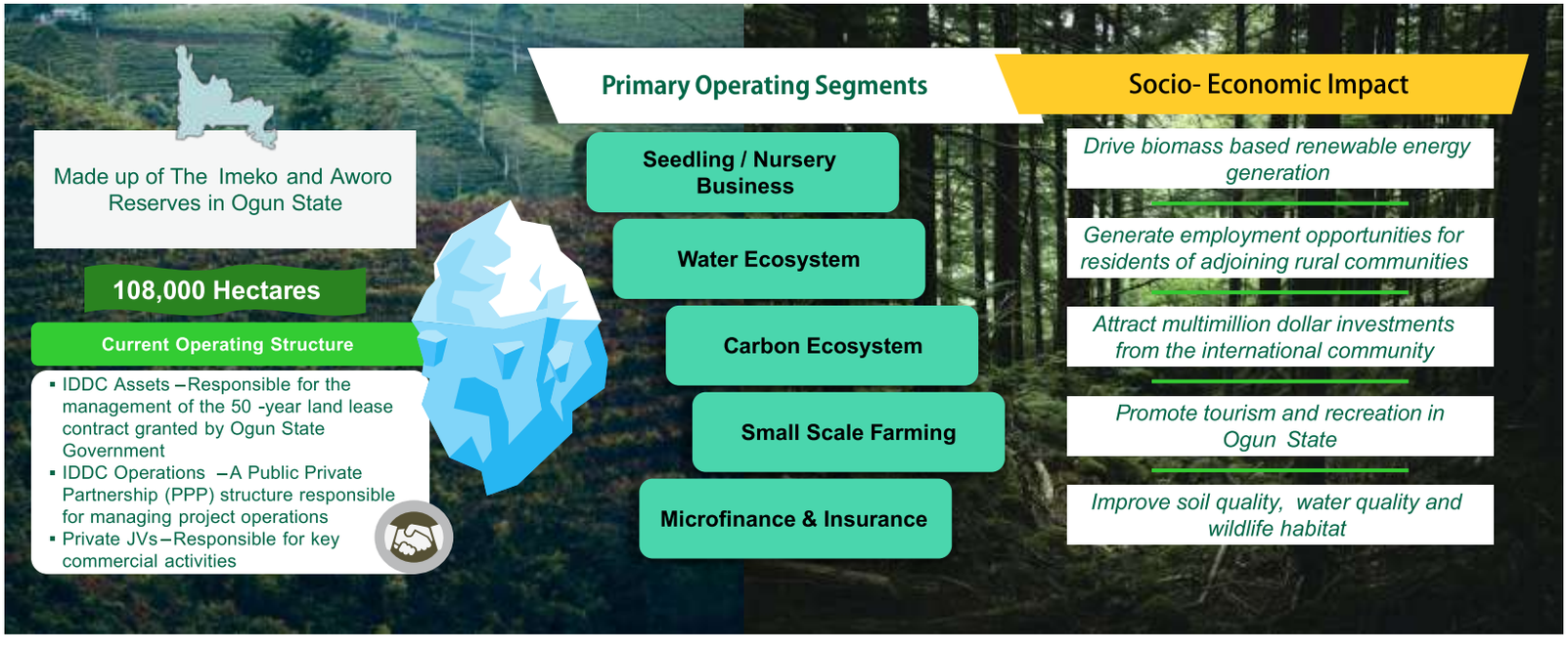
Ile Dotun Forest Reserve

The Ile Dotun Forest Reserve is a degraded land reforestation project aimed at combatting deforestation in Ogun State

Background

- The forest reserve aimed at promoting innovative environmental and social impact in Ogun State in line with Nigeria's Land Degradation Neutrality (LDN) commitment under the United Nations Convention to Combat Desertification (UNCCD)

Ile Dotun Forest Reserve Overview





The determination to ensure industrial development of our dear state is embedded in the mantra of collectivism, driven by public-private partnership initiatives. This has, in no small measure, led to an enduring socio-economic development and individual prosperity in the state.

PRINCE DAPO ABIODUN, CON
GOVERNOR, OGUN STATE





OGUN STATE NIGERIA

The Gateway State



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Building Our Future Together

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Ogun State – The Gateway State